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Proficy CIMPLICITY Machine Edition Getting Started

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Getting Started



Version 3.00 August 2002 GFK-1868D





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doc@gefanuc.com

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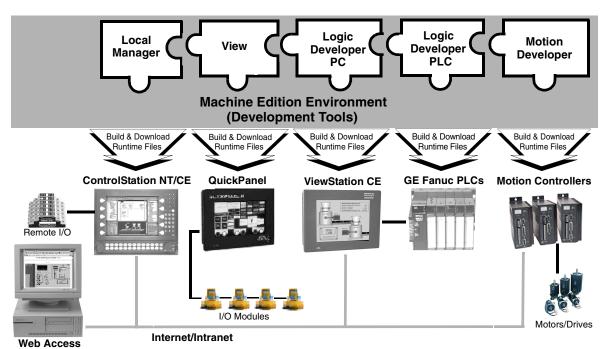
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Welcome

Congratulations on your purchase of a CIMPLICITY® Machine Edition product. This package provides all the tools necessary to create powerful control and HMI applications for a variety of run-time targets; a truly scalable solution. Machine Edition provides the following features:

- A fully-integrated environment. Every tool and editor works with the others.
- Logic Developer PC, a scalable, computer based control software that includes a complete set of IEC standard editors (available with Control Station products).
- Logic Developer PLC, a software tool for programming the full line of GE Fanuc PLCs (See GFK-1918 Getting Started Logic Developer - PLC).
- View, a complete system for creating HMIs (human machine interfaces) for Windows NT, Windows CE, and QuickPanel units.
- Motion Developer, for developing Whedco motion control applications.
- Web Access features that access real-time HMI data any time, from anywhere.
- Local Manager, a version control, security and audit trail system for your automation and control development process.



SYSTEM REQUIREMENTS

To use Machine Edition and its tools, you require the following:

Development Environment

■ Windows® NT version 4.0 with service pack 6 or later OR

Windows 2000 Professional OR

Windows XP OR

Windows 98 SE.

- Internet ExplorerTM version 5.5 Service Pack 1 or later.
- 200 MHz Pentium-based workstation (300 MHz on Windows 2000 or XP).
- 128 MB RAM minimum.
- 110-310 MB hard disk space, depending on the selected products.
- 200 MB hard disk space for sample projects (optional).
- Additional hard disk space for projects and temporary files.

Windows® NT Runtime

 Windows® NT version 4.0 with service pack 4 or later OR Windows 2000 Professional OR Windows XP.

- 200 MHz Pentium-based workstation (300 MHz on Windows 2000 or XP).
- 64 MB RAM.
- 200 MB free hard disk space.

HRT Runtime

- Windows® NT version 4.0 with service pack 4 or later.
- VentureCom RTX version 4.3 or 5.0.
- 200 MHz Pentium-based workstation .
- 64 MB RAM .
- 200 MB free hard disk space.

Windows® CE Runtime

- For HMI and Logic components: GE Fanuc ControlStation CE, ControlStation CE II, or ControlStation CE IIx.
- For HMI only: GE Fanuc ViewStation CE, ViewStation CE II, or ViewStation CE IIx.

INSTALLATION

For last-minute information, release notes, and supported hardware lists for Machine Edition products, see the Important Product Information (IPI) document on the CD. There are several ways to view this document

- When installing Machine Edition, select IPI for Machine Edition on the initial Launcher screen.
- When running Machine Edition, click the InfoView tab in the Navigator, then double-click the Important Product Information page under Getting Started in the Table of Contents.
- When running Machine Edition, click the Home button on the InfoViewer toolbar, then click the What's New link under Get Started on the left hand side.

To install Machine Edition from a CD

- Insert the CIMPLICITY Machine Edition CD into your CD-ROM drive.
 Windows will automatically start the setup program. If the setup program does not automatically start, run Setup.exe in the root directory of the CD.
- 2. Click Install to start the install process.
- 3. Follow the instructions as they appear on the screen.

PRODUCT AUTHORIZATION

Before you can start developing projects in Machine Edition, you must authorize the software with a program called Product Authorization. If you don't authorize the software, you will only be able to use it for a four-day trial period. This procedure will take only a few moments and will allow you to take advantage of any product support for which you qualify. You will need to contact us by telephone, fax, or e-mail as part of the authorization process.

To authorize a copy of Machine Edition

- Have your serial number(s) ready. The serial numbers can be found on the License Key sheet that came with your product.
- Run the Product Authorization program from the Start menu/Programs/CIMPLICITY Machine Edition/Product Authorization.

The Product Authorization dialog box appears.

- 3. Click Software, and then click Add.
- 4. Select the medium with which you are authorizing: Internet, Phone/Fax/E-mail or Floppy Disk Transfer. Click Next.

If you choose the Internet option, proceed to step 5.

If you choose the Phone/ Fax/ Email option, proceed to step 5.

If you choose the Floppy Disk Transfer option, ensure you have an authorization disk to proceed.

5. Fill in the fields in the dialog box. Fields that are identified with an asterisk (*) must be filled in.

If authorizing online click Submit Authorization once the form is completed.

If authorizing via phone/fax, click the Phone/Fax button once the form is completed and call the number on the screen to receive a new key code(s).

If authorizing via e-mail, click the Send E-mail button once the form is complete.

- **Phone**. Phone the number listed on the screen to receive a new key code(s).
- **Fax**. Click Print FAX and fax the Product Authorization Request to us (our fax number will be on the print out). We will then reply by fax with your new key code(s).
- **Internet**. From the Authorization web page, click Submit Authorization. We will then reply by e-mail with your new key code(s).
- **E-mail**. Click Authorize to e-mail us. We will then reply by e-mail with your new key code(s).

Product Authorization is complete once you enter the new key code and it has been accepted. Depending on the product you have purchased, you may need to run the Product Authorization program a number of times. For example, if you bought ControlStation NT, you will need to authorize both Runtime *and* Development.

To move the authorization to another computer

You can run the software only on the computer that the Product Authorization was run on. If you want to develop your projects on a different computer, you will need to complete the following steps to move the authorization from one computer to another.

 Install Machine Edition on the computer that the authorization will be moved to. Run the Product Authorization program from the Start menu/Programs/CIMPLICITY Machine Edition/Product Authorization.
 The Product Authorization dialog box appears.

2. Click Move and then click OK.

There is a Target Site Code on the top right hand side of the screen. Write down this site code carefully. It must be accurate for the move to work. You will need the Target Site Code when you move the authorized software from the source computer.

3. Click Authorize by disk.

At this point, you need to go to the source computer that has the authorized software, and move the authorization to a disk.

- 4. From the source computer, run the Product Authorization program.
- Click Move, and then click OK. Enter the Target Site Code that you wrote down from Step 3 and click Next. Verify that the site code is correct and click OK.
- Insert a blank formatted floppy disk into the floppy drive and click Next. The authorization code will be moved to the disk and a dialog box should appear telling you it was successful. Click OK.
- Go back to the computer to which you are moving the authorization and insert the floppy disk. (The screen that is asking for an authorization disk should be displayed.) Click Next.
- Click Finish. A screen should appear telling you the move was successful. Click OK.The authorization has now been moved to the new computer.

TECHNICAL SUPPORT

Support is available to registered users at no charge for 90 days after purchase. A *Support and Free Enhancements (SaFE)* subscription can be purchased from your local GE Fanuc distributor if extended support is required.

If problems arise that can't be solved using the information in your product manual, online Help system, or the GE Fanuc Technical Advisor knowledge base, contact us by telephone, fax, or mail.

When contacting us, call from a telephone near your computer and have your CIMPLICITY Machine Edition software running. Have the following information handy to help us assist you as quickly as possible:

- The serial number from your installation CD case, and the Product name and version number from the Help>About dialog box.
- The brand and model of any hardware in your system.
- Operating system and version number.
- The steps you performed prior to the problem occurring.

North America

Support Hotline: 1-800-GEFANUC (1-800-433-2682) Fax: (780) 420-2049
Internet: http://www.gefanuc.com Email: support@gefanuc.com

Comments about our manuals and help: doc@gefanuc.com

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Internet: For up-to-date contact information, visit www.gefanuc-europe.com and click on "Offices and Services".

For up-to-date technical information visit www.gefanuc.com/support.

E-mail: plc_europe@gefanuceur.ge.com

2

Machine Edition

Machine Edition offers you a complete solution for the development of automation applications under one roof. With Machine Edition's integrated development environment and tools, you'll spend more time building applications and less time learning the software.

Machine Edition products are fully integrated with the environment and with each other:

- They share the same project database. No more wasted time synchronizing data points between applications!
- They share the same set of tools, providing a consistent user interface throughout the development process.
- They feature full drag-and-drop capabilities between tools and editors.
- They feature a true scalable solution. You have the choice of what type of machine your projects are downloaded to and run on.

The first part of this chapter provides an overview of the Machine Edition Environment. The second part provides some key Machine Edition concepts you need to know before you begin. The third part shows how to open and explore some of the sample projects included with a new Machine Edition installation. When you've finished, you'll have a solid foundation for building your own automation projects.

For more help getting started, see the **Tutorials** in the online help (look in the look i

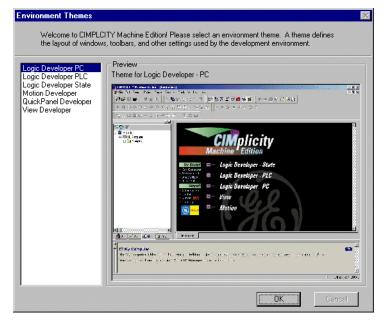
QUICK START

Machine Edition makes it easy to get started developing a project.

To start Machine Edition

1. Click start Start, point to Programs, then CIMPLICITY Machine Edition and then click CIMPLICITY Machine Edition. (See also page 23.)

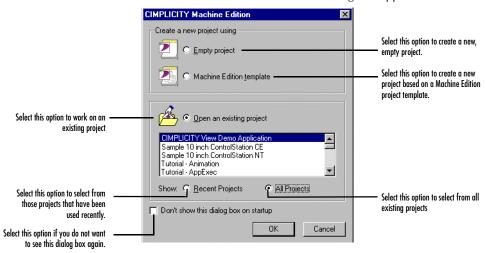
After Machine Edition initializes, the Environment Themes dialog box appears.



Note: The Environment Themes dialog box appears only the first time you start Machine Edition.

- 2. Choose the environment theme you want to work in.
- 3. Click OK.

When you open a project the appearance of your Machine Edition screen will match the preview in the Environment Themes dialog box. As you work you will probably modify the environment, open and close windows, change the selected toolbars and so on. Any changes you make will be retained in your default environment setup.



The CIMPLICITY Machine Edition dialog box appears.

4. Select the appropriate option to open a project. The **Open an existing project** option is selected by default.

Notes:

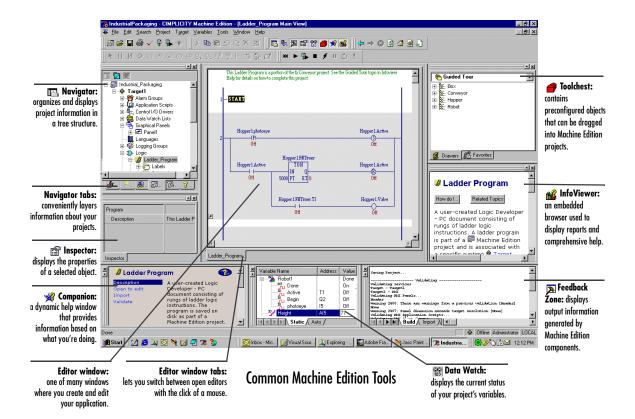
- If you select either the Empty project option or the Machine Edition template option, the New Project dialog box appears to let you create a new project.
- If you select the Open an existing project option, you can also choose from Recent Projects or All Projects. Recent Projects is selected by default.
- 5. If you selected the Open an existing project option, select the project that you want to open from the list. Existing projects include samples and tutorials that you can open and use to familiarize yourself with Machine Edition.
- 6. If desired, select the Don't show this dialog box on startup option.
- 7. Click OK.

Your project opens in the Machine Edition environment that you specified in the Environment Themes dialog box. See also, Machine Edition Projects page 23.

THE MACHINE EDITION ENVIRONMENT

All Machine Edition tools and editors appear in the Machine Edition window. The Run-time programs are separate Windows applications, so that you can run a finished application without starting Machine Edition.

The following illustration shows a possible layout of the tools and a couple of the editors available to you. Most of the time, you'll be using only a few of these at once—you can open and close tools and editors as you need them. Many tools are also available only when editing a project. We'll look at some of the tools in the following section; for more details on the others, see the online Help.



GETTING TO KNOW MACHINE EDITION

The following are some key features of the Machine Edition environment. Learning about them will make your first few hours with Machine Edition a breeze.

Right-click, right-click, right-click

No matter what object appears on your screen while using Machine Edition, you can right-click it to perform operations on it. In fact, this is probably the most common way you'll get things done. Machine Edition tailors the list of commands depending on the current status of your project.

Getting Help

There are many ways to access the Machine Edition online help system.

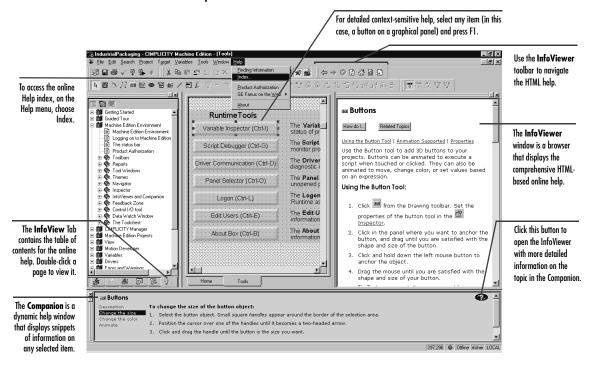
- Press F1 on any selected item for context-sensitive help.
- Browse through the table of contents in the Proview tab of the Navigator.
- Search for keywords using the index: on the Help menu, select Index.
- Use the Companion to dynamically display a brief description about whatever item you have selected.

You can also access additional help on the web. In Machine Edition on the Help menu, point to GE Fanuc on the Web, and then choose:

- Technical Advisor.
- GE Fanuc Home Page.

Getting to Know Machine Edition

Machine Edition provides two kinds of Help windows to display help information: the **Companion** and the **InfoViewer**.



Getting Help



The Companion window displays brief information about whatever item you happen to be working with, anywhere in Machine Edition. Whether you need the meaning of a property, the purpose of a node in the Navigator, or an explanation of errors generated during validation, the Companion is always there for you.

By default, the Companion is open while editing projects. If it's been turned off, click \mathcal{M} on the Tools toolbar to open it again.



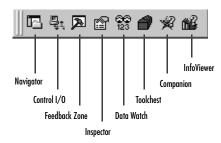
The InfoViewer window is an embedded HTML browser that provides more detailed and procedural help. It is launched whenever you access help topics from the InfoView Tab, the help index, or by pressing F1 on a selected item.

3 Want to know more? In the Help Index, look up Help and choose "Finding information in the Help".

Accessing the Right Tool

Often, Machine Edition Help will direct you to a specific tool window. If the tool isn't visible, there are two ways to open it:

- On the Tools menu, choose the tool's name.
- On the Tools toolbar, click the tool's icon. To display the Tools toolbar, on the Tools menu, choose Toolbars and select the Tools check box.



Tools Toolbar

If you are not sure of the name of a tool within a toolbar, hover the mouse pointer over the tool's button to display its name in a tool tip.

Want to know more? In the Help Index, look up "Toolbars: an Overview".

Getting to Know Machine Edition

Projects and the Navigator

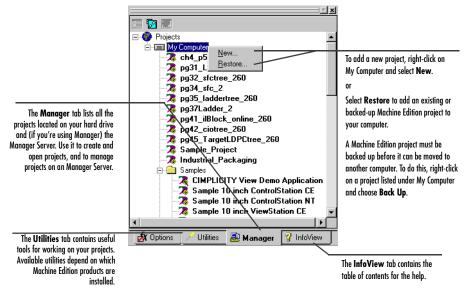


The Navigator window organizes and manages your projects.

- Use the Navigator to create and manage projects, add targets and components to your project, set your environment preferences, create scripts, open editors, create variables, and more.
- The Navigator is organized into several tabs. The available tabs depend on which Machine Edition products are installed and whether a Machine Edition project is open. For example, the Project and Variables tabs only appear if a Machine Edition project is open.
- Within each tab, items are displayed in a tree of nodes or folders. You can expand and collapse the tree, just like folders in Windows Explorer™.

The following picture illustrates the Navigator prior to any projects being opened. All the files listed under My Computer are projects that you have access to on your computer. The **Samples** folder contains sample projects and tutorials.

Want to know more? In the Help Index, look up Navigator and choose "Navigator tool window".

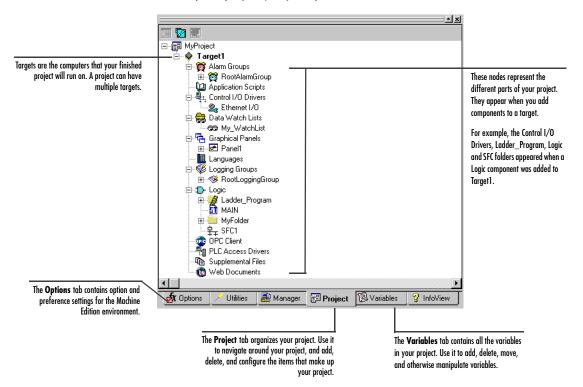


Navigator Window with Local Project List

To open a project in the Navigator

In the Annuager tab of the Navigator, right-click an existing project listed under My Computer and choose
Open.

The project is opened in Machine Edition. The Variables and Project tabs are added to the Navigator and the nodes change to reflect those components that make up the project you just opened.



Navigator Window with an Open Project

Getting to Know Machine Edition

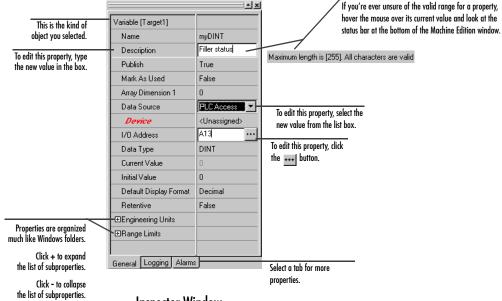
Properties and the Inspector



In Machine Edition, practically every object has *properties*. Properties are simply attributes and information about that object. For example, the properties of a box on an HMI graphical panel include Height, Width, Fill Color, and Outline Color.

The properties of an object are edited in the Inspector window:

- To edit an object's properties, select it with the Inspector open. The Inspector will show all those properties associated with the selected object.
- When a property changes an object's appearance, you'll see the results of the change immediately in the object's editor.
- To see more properties for an object, select a tab at the bottom of the Inspector.



Inspector Window

As you select the various properties within the Inspector, the Companion will display a brief description of the selected property.

Want to know more? In the Help Index, look up Inspector and choose "Inspector Window".

MyProject My I arget Application Scripts Data Watch Lists MWatchList Craphical Panels Languages DYC Client PLC Access Drivers Web Documents

Navigator: Project tab

Data Watch nodes

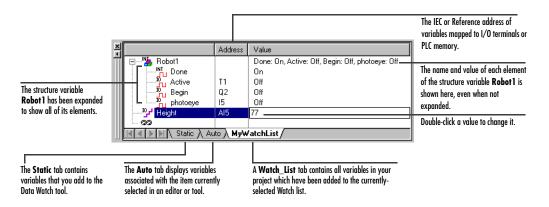
Data Watch Lists

The Data Watch (only available while editing a project) is a debugging tool that lets you monitor and edit the real-time values of variables defined in your project. This is useful while working online with a runtime target. With the Data Watch tool you can monitor individual variables or user-defined lists of variables. You can change variable values and force the state of discrete (BOOL) variables. Watch lists can be imported, exported, or saved with a project.

There are three tabs in the Data Watch tool:

- The **Static** tab shows variables added to the Data Watch tool.
- The Auto tab contains variables selected in the variable list or associated with the currently-selected instruction in ladder logic.
- The Watch List tab contains all variables in the currently selected watch list. A watch list lets you create and save a separate list of variables to monitor. You can define more than one watch list, but only one watch list can be monitored in the Data Watch tool at a time.

Want to know more? In the Help Index, choose "Data Watch List".



Data Watch Window

To define a Watch List:

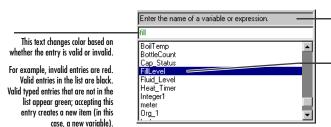
- Right-click the Data Watch Lists folder and select New.
- 2. Double-click the new Watch List to open it in the Data Watch tool.
- 3. Add variables to the Data Watch as desired.

The changes to the watch list are automatically saved for later use.

Getting to Know Machine Edition

Smart Lists

While working in Machine Edition editors, you are frequently required to input variable names, instruction mnemonics and other data items. In many cases, when text entry is required, a Smart List will appear to speed your progress.



Smart List Display

This tells you what you need to enter or select.

As you type in the input box, the list selection jumps to the item that is closest to what you typed. Press ENTER to create a new item based on what is typed, or use the Down arrow to use the selected item.

For example, if you typed "fill" in the Smart List, the FillLevel variable would be highlighted. If you want to use an existing variable (in this case, "FillLevel"), use the Down arrow to select the highlighted item, then press ENTER. To create a new variable called "fill", simply press ENTER without using the Down arrow.

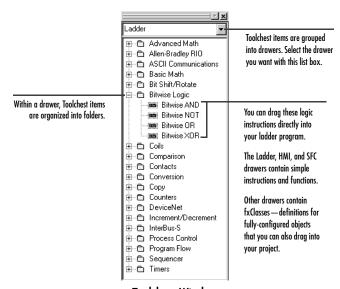
The Toolchest



The Toolchest (only available while editing a project) is a repository of preconfigured object templates you can drag into your project. These objects can be as simple as a single ladder logic instruction, or as complex as a robotic arm with fully-configured ladder logic and HMI animation.

While Machine Edition comes with a set of preconfigured object templates, you can create your own—and since you can add as many copies of them as you want, this can save you hours of development time.

Want to know more? In the Help Index, look up toolchest and choose "Toolchest".

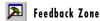


Toolchest Window

Definitions of all preconfigured objects within the Toolchest are displayed in the Companion.

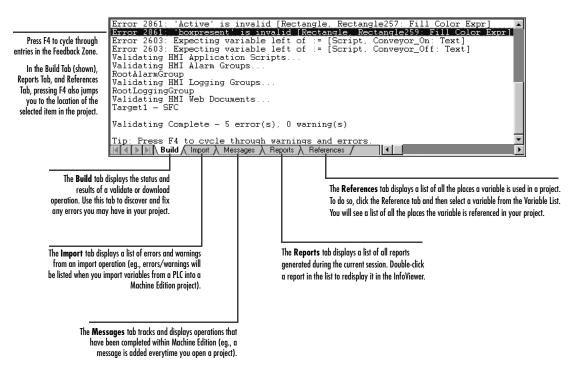
Getting to Know Machine Edition

The Feedback Zone



The Feedback Zone (only available while editing a project) is an interactive window that displays output information generated by Machine Edition-enabled components. Using the Feedback Zone, you can keep track of project information, locate validity errors within your project, display generated reports, and more. It is organized into several tabs. Click on a message to display more information about the error in the Companion Window.

g Want to know more? In the Help Index, look up Feedback and choose "Feedback Zone Tool Window".



Feedback Zone

Managing Variables

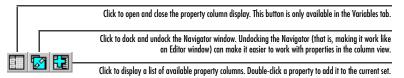
Variables are named storage spaces for data values defined in Machine Edition projects. A variable could store the current velocity of a motion controller motor, the height of a robotic arm, or any other value that an application needs to keep track of. Most variables in a project can be shared among various components and targets, such as View panels and Logic Developer - PC's ladder logic.

You manage variables in the Savigator, also called the Variable List. Like most items in Machine Edition, you configure variables by editing their properties in the Inspector.

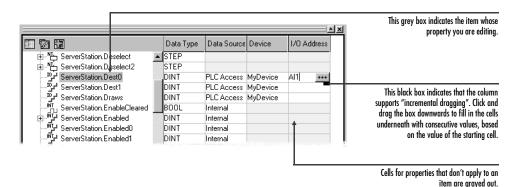
The values a variable can store depends on its *data type*. For example, a DINT data type indicates that the variable can store "Double Integers", 32-bit values. The location where a variable's value is stored is indicated by its *data source*. Typically, a variable's value is either stored internally in the target's memory or is retrieved (and sent) to external PLC hardware, via an I/O terminal or other connection. Available data types and data sources depend on the target type and (if applicable) components added to the target.

Property Columns

In addition to the Inspector, the three buttons at the top of the Navigator let you edit variable properties in a spreadsheet-like column view.



When opened, the Navigator's property columns view consists of a grid of cells:



The Navigator's Property Columns view

Getting to Know Machine Edition

Variable Reports

While you can generate reports on many things in Machine Edition, they are especially useful for the Variable List. Among the available reports are:

- All variables by name, filtered or unfiltered.
- Cross-references to variables (that is, the places they are used in the project).
- All forced variables (Logic Developer PC only).
- Unused variables (that is, variables with no references anywhere in the project).
 The unused variables report also has a link that lets you delete all unused variables from the project at once.

Reports are displayed as HTML pages in the InfoViewer. To generate a report, click anywhere in the Variables tab then, on the **File** menu, select **Report**.

- Want to know more about Variables? Look up the following in the Help Index.
 - For information on variables in general, choose "Variables: an Overview".
 - For information on variables in View, choose "Variables in View".
 - For information on variables in QuickPanel projects, choose "Variable support in QuickPanel applications".
 - For information on variables in Logic Developer PC, choose "Variables in Logic Developer PC".
 - For information on variables in Logic Developer PLC, choose "Variable support for GE Fanuc PLC targets".
 - For information on variables in Motion Developer, choose "Variables in Motion Developer".
 - For information on importing variables from other applications or database files, choose one of the "Importing Variables..." topics.

MACHINE EDITION PROJECTS

During development, your automation application is called a *project*. Each Machine Edition project is made up of *targets* and (sometimes) *components*. A target is the hardware platform where the finished project runs, such as a Windows NT computer, a ControlStation/ViewStation CE box, a motion controller, or a QuickPanel unit. Different Machine Edition products support different target types. Targets are often further subdivided into models, such as the ViewStation and ControlStation versions of CE targets. Components add specific capabilities to a target. Available components depend on the target type, model, and what Machine Edition products you have installed.

For example, View lets you add an HMI component to NT and CE targets, used for creating human-machine interfaces. Logic Developer - PC lets you add a Logic component to NT and CE targets. This lets you create ladder logic to make a PC act as a Controller. ViewStation CEs do not support logic; therefore you cannot download a project that contains logic to a ViewStation CE.

Motion Developer lets you program motion controllers from your PC. Each motion device programmed by Motion Developer is represented by a separate Motion target. Since motion targets have no additional capabilities, adding additional components is not necessary.

Want to know more? In the Help Index, look up projects and choose "Machine Edition Projects: an Overview".

Running a Sample Project (View/Logic Developer - PC)

If you're using View or Logic Developer - PC, we've provided some sample projects that show basic operations of Machine Edition. Take a few minutes to complete the following steps and learn the basics of project development in Machine Edition.

 For a more detailed example of creating projects, in the Help Index, look up Tutorial and choose one of the topics listed there.

To run a sample project

- 1. Run CIMPLICITY Machine Edition from the Start menu/Programs/CIMPLICITY Machine Edition.
- In the Annager tab of the Navigator, double-click one of the sample applications listed under the
 My Computer folder.

Sample applications include

Alarm Trends: an HMI application that demonstrates alarms and charts.

- Animation Features: an HMI application that depicts the various types of animation available in View.
- Brewery: an HMI and logic brewery application that runs on a Windows NT target.
- Car Wash: an HMI and logic application that runs on a Windows NT target.
 This application is built in an SFC document.
- **ControlStation HMI Features:** an HMI and logic application that runs on a Windows NT target. This application also shows some web documents.
- FC2000 Brewery: an HMI and logic brewery application that runs on a ControlStation/ViewStation CE. (Projects containing Logic Developer PC cannot be downloaded to a ViewStation, as ViewStation CEs do not support logic.)
- FC2000 Zone Control: an HMI and logic application that runs on a ControlStation/ViewStation CE. This application runs a four-zone ventilation logic system. It is to be used with the ControlStation/ViewStation CE Tutorial. (Projects containing Logic Developer PC cannot be downloaded to a ViewStation, as ViewStation CEs do not support logic.)
- ST Lunar Lander: an HMI and logic application that runs on a Windows NT target. This project demonstrates the Structured Text (ST) language and its interaction with UDFBs (User Defined Function Blocks).

Tutorials include

- Animation: an HMI application that illustrates and provides details on the various animations that you can use in your HMI.
- AppExec: an HMI application that demonstrates the AppExec Script function.
- **Keystrokes:** an HMI application that displays the analog values associated with the keys on your keyboard.
- Logging: an HMI application that demonstrates how to log production data to an ASCII text file.
- Recipes: an HMI application that shows how one would load and modify recipes.
- Scripting: an HMI application that demonstrates some of View Developer's scripting capabilities.

3. Browse through the project in Machine Edition.

Open the project's graphical panels, ladder logic, and SFCs (if they exist) in their respective editors. To open an editor, right-click the appropriate node in the Project tab of the Navigator and select Open.

Also, take a look at the properties of the various nodes and objects. To view an object's properties, open the Inspector window, and then select an object.

4. In the newly opened project, press F9 to validate, download, and run the sample application.

The F9 key is a shortcut for the Run command which automatically starts View Runtime and the Controller.

The sample application should now be running in both View Runtime and the Controller. View Runtime appears, displaying the first panel of the project's HMI. You can see the real-time status of the logic by going online to the Controller. For information about going online to the Controller, see "To go online to the Controller" on page 25.

To go online to the Controller

If you have chosen a project that contains ladder logic and/or an SFC document, you can *go online* to the application and watch the logic being executed.

- 1. Minimize the Runtime window (but don't close it) and return to Machine Edition.
- 2. In the 🗃 Project tab of the Navigator, right-click the 🦫 Target node and choose Go Online.

You are now online to the Controller (that is, you are working with the application while it is running). The Controller is the part of the Runtime that solves ladder logic and SFCs.

3. In the Project tab of the Navigator, open the Ladder Editor by double-clicking the Ladder Program node or open the SFC Editor by double-clicking the F SFC node.

In the editor, you can watch the logic being solved as the Controller operates. You can start and stop Runtime and the Controller by right-clicking the & target, pointing to Online Commands, and selecting Start/Stop Runtimes from the submenu. To go offline from the Controller, right-click the target and select Go Offline.

Developing a Machine Edition Project

The first thing you have to decide when you create a Machine Edition project is where the project will run after it is developed. That is, what type of target it will have.

For View and Logic Developer - PC, your targets can be a Windows NT computer (either the one you're developing the project on, or a remote one that you connect to through a network), or a Windows CE device (a ControlStation/ViewStation CE, CE II, or CE IIx).

For View alone, your target can also be a QuickPanel unit.

For Logic Developer - PLC and Logic Developer - State, your target it a GE Fanuc PLC. You can also use remote I/O targets that represent a variety of remote I/O adapters.

If you're using Motion Developer, the choice is easy—simply determine whether your motion hardware is a motion controller/drive or a drive-only device (see page 85).

After you've decided on the target, you need to determine which components your project will include: HMI (with View), and/or Logic (with Logic Developer - PC). Note that ViewStation does not support Logic components. A project can have multiple targets of different types with various components running on each target.

Want to know more? In the Help Index, look up "Targets: an Overview".

To create and develop a project

The following procedure introduces the general steps involved in creating a project using a template, and downloading a project to a target computer.

- 1. Start CIMPLICITY Machine Edition from the Start menu/Programs/CIMPLICITY Machine Edition.
- 2. Create a project using a template.

In the Amanager tab of the Navigator, right-click My Computer (if using Manager—right-click Machine Edition) and select New. The New Project dialog box appears.

3. In the New Project dialog box, type a name for the new project, select a template, and click OK.

A description of the template appears below your selection. You can click hypertext links in the description for details on the template components.

At this point, you need to know what type of target your project will download to as this will determine which template you choose.

The project is opened in Machine Edition and the Navigator changes to reflect those components that make up the project you just created.

Want to know more? In the Help Index, look up templates and choose "Creating a New Machine Edition Project" or "Creating a Project with CIMPLICITY Manager".

4. In the Variable List, create variables for your application.

In the $\ensuremath{\mathbb{B}}$ Variables tab of the Navigator, right-click the Variable List node, point to New Variable, and choose the type of variable you want to create.

By default, the I Variable List node filters out all system variables. System variables are created automatically when you add components to Windows NT,

CE, QuickPanel or PLC targets. To display all variables including system variables, right-click the Variable List node, point to Filter By, and choose No Filter.

Want to know more? In the Help Index, look up variables and choose "Variables: an Overview".

Create your application.

With Logic Developer - PC, add logic (Ladder, II, ST, SFC) to your project and configure a control I/O driver to model you equipment. If the template you chose did not include a Logic component, add one now—right-click the target, select Add Component, and choose Logic. (ViewStation doesn't support logic.)

- In the ₱ Project tab of the Navigator, under the Logic folder, open the Ladder Editor by double-clicking the ₱ Ladder Program node.
- Drag ladder instructions from the Toolchest into the editor. You can find ladder instructions in the Ladder drawer of the Toolchest.
- Assign variables to instructions. You can do this with the Smart List, which
 appears when you insert or double-click an instruction. Or, drag a variable
 from the <a>B Variables tab of the Navigator and drop it on the instruction you
 want it mapped to.
- You can add additional logic blocks (IL, ST) and organize your logic with SFC.

Want to know more? In the Help Index, look up logic and choose "Ladder Logic Instructions: an Overview".

With View, create the graphical panels and animation for your project. If the template you chose did not include an HMI component, then add one now—right-click the target, select Add Component, and choose HMI. (If a target has both an HMI and a Logic component, you'll typically create the Logic component first.)

- In the Project tab of the Navigator, open the Panel Editor by double-clicking a panel node.
- Use the Graphical Panel toolbar to create your HMI and/or drag graphical objects from the Toolchest onto a panel. You can find a set of fully-configured objects (complete with animation) in various Toolchest Expert Objects drawers.

With Motion Developer, begin by running the Motion Expert wizard.

- If necessary, open the "Main Wizard" home page by right-clicking the target and selecting Main Wizard.
- In the wizard page, click Motion Expert and follow the instructions on screen. For more information on using wizards, see page 89.

- 6. If necessary, configure the I/O hardware connections for your project.
 - For Logic Developer PC, Set up Control I/O in the ♣ Control I/O Drivers folder (in the Project tab of the Navigator). To add a driver, right-click the Control I/O Drivers folder and select New Driver. Use the Control I/O Tool to configure your drivers. Map variables to I/O terminals.

Want to know more? In the Help Index, look up control and choose "Control I/O Tool".

- For View, set up PLC Access I/O in the ¶ PLC Access Drivers folder. To add a driver, right-click the PLC Access Drivers folder and select New Driver. Configure the drivers in the Inspector window. On NT targets, you might want to set up OPC I/O in the ② OPC Client folder.
- **7.** When your project is complete; validate, download, and run your project by pressing the F9 function key. Machine Edition saves the project, performs a validation, builds the Runtime files, and attempts to establish a connection to the target computer.

Validating and Downloading a Project

During project development, you will go through the validation and download processes several times. The validation process checks the project for errors. If the project contains errors, they are listed in the Build tab of the Feedback Zone.

All errors must be fixed before the download process can proceed. Warnings
are also listed in the Feedback Zone, but they do not prevent the download
from starting.

When fixing project errors, use the F4 function key to scroll through errors in the **P** Feedback Zone, jumping to their locations in the project.

The download process involves two steps. The first step creates (or builds) all the runtime files necessary for a target to perform its role in a completed project. The second downloads those files to the target devices or computers.

- For Motion Developer, the easiest way to set up the motion control device for downloading is with the Set Communication Parameters wizard. Open the Main Wizard page for the target (right-click the target and select **Main Wizard**). Then, point to Configuration and select Communication Parameters. Click Finish when you're done.
- To download a View or Logic Developer PC project to the Windows NT computer on which you are developing (a *local* target), ensure the target property Computer Address is set to "." (without the quotation marks). Otherwise—for *remote* targets—type the IP address or computer name of the remote computer you want to download to, in the Computer Address property.

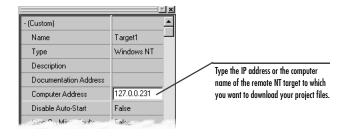
 To download a QuickPanel project, ensure the target property Computer Download Port is set to the applicable COM port.

Additional basic information on setting up Windows NT and CE targets follows.

Preparing a Remote NT target for Downloading

The following steps need to be completed on the remote Windows NT target computer before you can download a project to it.

- If you are downloading to another NT computer (other than the ControlStation or CE box), ensure that the runtime
 files are installed on that device.
 - ViewStation and ControlStation targets are shipped with the runtime files preinstalled. If you're using your own Windows NT computer, you'll have to install the runtime files yourself.
- 2. Share the Machine Edition installation directory with the development computer that contains the project files. In the Windows NT Explorer, navigate to the Machine Edition folder, right-click on it and select Sharing. Click Shared As and in the Share Name field, type Machine Edition.
- 3. Ensure you have the proper permissions to download files to the target computer.
 Start the Windows NT User Manager (from the Taskbar, click Start, point to Programs, Administrative Tools, and select User Manager). Double-click the Guest user in the top half of the display. Clear the Account Disabled check box.
- 4. Within your Machine Edition project, specify the IP address or computer name of the remote NT target in the Computer Address target property. This allows Machine Edition to locate and connect to the NT target computer.



Want to know more? In the Help Index, look up downloading and choose "Preparing Windows NT Targets for Downloading".

Preparing a Windows CE Target for downloading

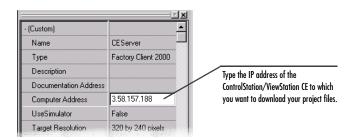
The following steps need to be completed on the ControlStation/ViewStation CE II, IIx before you can download a project to it. If you are not physically connected to a ControlStation/ViewStation CE but want to test your project, you can download the project to your local computer by setting the Use Simulator target property to True. Note that you cannot download a project that contains a logic component to a ViewStation CE, since ViewStation CEs do not support logic.

- Physically connect the ControlStation/ViewStation CE to the Ethernet network. This step may require the help of a network administrator.
- Within your Machine Edition project, specify the IP address of the ControlStation/ViewStation CE in the Computer Address target property.

To find the IP address of a ControlStation/ViewStation CE, double-tap the System Information icon located on the desktop of the CE box.

By default, the ControlStation/ViewStation CE uses a DHCP (Dynamic Host Configuration Protocol) IP address. This means the IP address is dynamically assigned by the Ethernet network server using DHCP. If you want to use a fixed IP address, you must manually set the IP address on the ControlStation/ViewStation CE.

3 Want to know more? In the Help Index, look up downloading and choose "Preparing Windows CE Targets for Downloading".



Testing a View Project

The following steps introduce you to the Quick Test feature. Quick Test is similar to a preview in that it allows you to quickly see the results of any changes you've made to a graphical panel without having to download your entire project.

Note: The Quick Test feature is not available on QuickPanel targets.

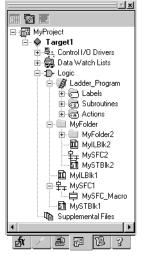
Before you can use Quick Test, your project must have been downloaded at least once to the target computer. If you want to Quick Test a graphical panel from a ControlStation/ViewStation CE project, you need to set the target's **Use Simulator** property to True and perform at least one download after changing the setting.

To Quick Test changes made to a graphical panel

- 1. Ensure that you've downloaded the HMI to the target computer at least once.
- 2. If you haven't already done so, open the graphical panel you want to test.
- Right-click in the panel and select Quick Test.View Runtime appears with a preview of the graphical panel.

Machine Edition Machine Edition Projects

3



Navigator: Project tab Logic component nodes

Logic Developer - PC

Logic Developer - PC is the PC control section of Machine Edition providing the logic component of a project. With Logic Developer - PC you create control programs using standard IEC 61131-3 editors in a graphical environment. The programs you create are downloaded to the PC Logic Controller and executed. You interface to a plant or process through the I/O system of your choice; Logic Developer - PC supports a wide range of industry standard hardware.

Logic Developer - PC supports Windows NT and CE targets.

All user-defined logic programs are contained in the **1** Logic folder, including the following:

- ☐ Sequential Function Chart (SFC) Editor (see page 35)
- Kadder Program (see page 39)
- Instruction List Blocks (see page 43)
- Structured Text Blocks (see page 46)

The following runtime elements are included with Logic Developer - PC:

- Control I/O Drivers (see page 49)
- PC Logic Controller (on target computer) (see page 52)

Note: User-defined folders can be added to the Logic folder or to another user-defined folder to organize your logic. A user-defined folder can contain any type of logic block except ladder, of which there is only one, contained by the logic folder.

To create a project that includes a logic component

- 1. In the Amanager tab of the Navigator, right-click My Computer and choose New.

 The New Project dialog box appears.
- 2. In the Project Name box, enter a name for your project.
- 3. From the Project Template list, choose a template that includes a logic component.

A preview of what each template includes is displayed as you select different templates.

4. Click OK.

order.

Your new project is created and the Project tab is opened in the Navigator.

To add a logic component to an existing project

In the Project tab of the Navigator, right-click a target, point to Add Component and choose Logic.
 The Logic folder with an empty ladder program and SFC component is added to your project.

To add a user-defined folder to your project

- 1. Ensure that your project contains a logic component (see above).
- 2. Right-click the Degic folder or a user-defined folder, point to New, and then choose Folder.

 The new folder appears in the Project tab of the Navigator in alphabetical
- 3. (Optional) Enter a name for the new folder.

MyProject → Target1 → Control I/O Drivers → Data Watch Lists → Logic → MySFC1 → MyMacro → MyNestedMacro Supplemental Files

Navigator: Project tab SFC nodes

SFC EDITOR

SFC logic is a graphical language for organizing the sequential execution of control logic. The SFC editor is an easy-to-use graphical tool for editing sequential function charts in the Machine Edition environment. With the SFC editor, you can work on a disk copy of a sequential function chart (offline) or monitor the execution of an SFC running in the Controller (online). You can also configure the appearance and behavior of the SFC editor.

Sequential Function Chart

An SFC is much like a flow chart; it is a high level control program that organizes detailed blocks of logic into a state-like flow. In general, an SFC consists of steps alternating with transitions. Each step represents a state that the program is in until the transition following it allows execution to proceed to the next step. Each step contains actions that are user-defined sections of ladder, IL, or ST logic. The actions in a step are executed in the order they are listed and are repeated each Controller scan while the step is active. Each action in a step has a qualifier associated with it that governs when and how the action will be executed.

An SFC document is a grid of cells. Each cell can contain an instruction. The instruction set includes steps, transitions, branches, parallels and jumps.

An SFC can be expanded by adding macros. Each macro is a special SFC document that can be referenced any number of times from its SFC document or other macros.

Want to know more? In the Help Index, look up Macro and choose "SFC Macro". You can also see the **SFC Tutorial** in the online help (look up SFC in the Help Index). This tutorial takes you, step-by-step, through the creation of a Sequential Function Chart that controls traffic signals.

To add a new SFC

 In the Project tab of the Navigator, right-click the Logic folder or a user-defined folder, point to New, and then choose SFC.

The new ‡∓ SFC appears under the ▶ Logic folder or a user-defined folder in alphabetical order.

2. (Optional) Enter a unique name for the new SFC.

To open an SFC or macro for editing

In the Project tab of the Navigator, under the Logic folder or under a user-defined folder, double-click
an Set SFC or macro node.

The SFC Editor opens with the document ready for editing.

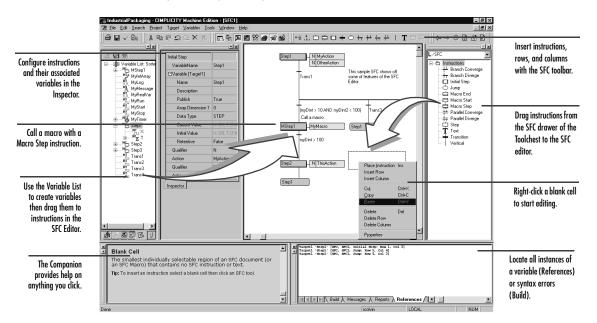
To create a new SFC macro

- 1. In the Project tab of the Navigator, under the Logic folder or under a user-defined folder, right-click an Strategy SFC or macro node and choose New.
- 2. (Optional) Enter a unique name for the new macro.

Your new macro appears as a child node of the SFC or macro node you started with.

Working with the SFC Editor - Offline

The SFC Editor interacts with the Machine Edition tools to provide maximum flexibility when editing a program. The following picture illustrates some of the operations you can perform.



To insert an SFC instruction

- 1. In the SFC Editor, right-click a blank cell and choose Place Instruction.
- $\textbf{2.} \ \ \textbf{Choose an instruction mnemonic from the smart list that appears and press \verb|ENTER| to finish. \\$

You can set the SFC Editor options to automatically assign default variables to instructions or to allow you to choose and create your own.

To Quick Edit an SFC

In the SFC Editor, click a blank cell and type instruction mnemonics separated by operators (see the following table).
 Press ENTER to finish.

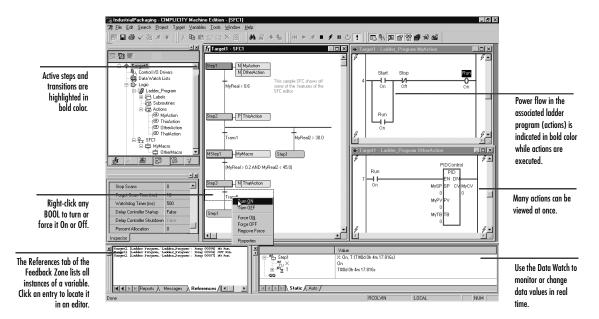
Each mnemonic specifies one or more instructions. Each operator moves the location of the currently selected cell. Default variables are assigned when Quick Editing an SFC.

SFC Operators

То	Use
move right one cell	+
move left one cell	-
move down one cell	;
stay on current cell	/

Working with the SFC Editor - Online

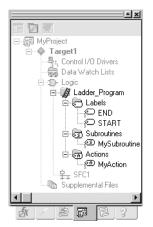
The SFC editor allows you to view the execution of an SFC as it happens. The following picture illustrates this capability.



To go online to the Controller's SFC

 In the Project tab of the Navigator, right-click the target and choose Go Online. (Before you can go online to the Controller, you must first download the project.)

The Controller's SFC appears in the SFC Editor. When the Controller is running, active steps and transitions are graphically indicated.



Navigator: Project tab Ladder logic nodes

LADDER EDITOR

Ladder logic is likely the most popular language in use today for creating control programs. The ladder editor is a graphical tool for editing ladder programs in Machine Edition. With the ladder editor, you can work on a disk copy of a ladder program (offline) or with a live program as it runs in the Controller (online). You can also configure the appearance and behavior of the editor under the Options tab of the Navigator.

Ladder Program

A ladder program is composed of rungs of ladder logic instructions that execute sequentially from left to right, top to bottom. The instruction set includes standard IEC 61131-3 functions supplemented by a large library of advanced and I/O specific functions. Along with rungs and instructions, a ladder program contains:

- **Labels:** Each default (START and END) or user-defined P label is a rung providing an entry point for program execution.
- Subroutines: Each user-defined 🖾 subroutine is a separate, reusable section of logic that can be called from anywhere in a ladder program.
- Actions: Each ^a action is a separate block of logic that can be referenced in a Sequential Function Chart.

Note: You can also use User-Defined Function Blocks (UDFBs). Each UDFB is a callable subroutine that you can pass parameters to/from.

Want to know more? In the Help Index, look up ladder and choose "Ladder Program: an Overview" or "UDFB".

To open a ladder program for editing

In the Project tab of the Navigator, under the Logic folder, double-click the Ladder_Program node.
 Your ladder program opens in the Ladder Editor.

To locate a label

In the Project tab of the Navigator, under the Logic folder, under the Ladder Program folder, double-click a label node.

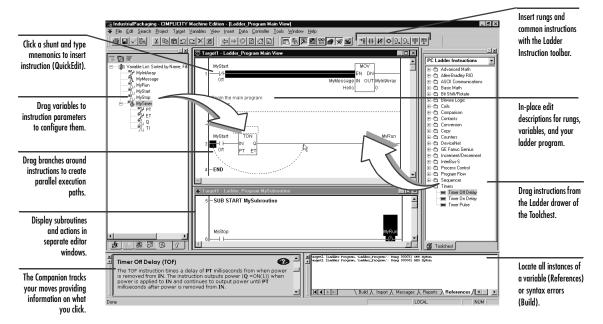
Your ladder program, subroutine or action opens in a Ladder Editor window with the label selected.

To create a new subroutine or action

- 1. In the Project tab of the Navigator, under the Logic folder, under the Ladder Program folder, right-click the Subroutines or Actions node and choose New.
- 2. (Optional) Enter a unique name for the new subroutine or action.

Working with the Ladder Editor - Offline

The Ladder Editor interacts with all of the Machine Edition tools to provide maximum flexibility when editing a program. The following picture illustrates some of the operations you can perform.



To insert a rung

• In the ladder logic, right-click a rung, shunt, label or description and choose Insert Rung.

An empty rung is inserted. You can set the editing options for the Ladder Editor so that rungs are inserted either before or after the current selection.

To Quick Edit ladder logic

In the ladder logic, click on a rung and type instruction mnemonics separated by semicolons, and then press ENTER.
 The instructions specified by the mnemonic string you entered will be inserted, in order, on the rung. You can enter mnemonics followed by variable names if you want to assign instruction parameters while Quick Editing.

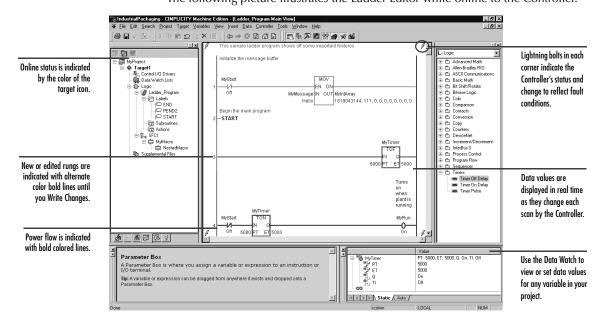
Example: Add a Normally Open Contact (NO) instruction followed by a Coil (OUT) instruction and assign the variables MySwitch and MyCoil to these instructions respectively.

NO MySwitch; OUT MyCoil

Working with the Ladder Editor - Online

With the Ladder Editor you can go online to a ladder program being run by the Controller (page 52). While online, you can view the power flow through the ladder logic and watch data values change in real time. You can also edit the ladder program, just as you would while offline, with the following restrictions:

- Labels, subroutines, and actions cannot be deleted while online.
- Only one rung can be changed before writing the changes to the Controller.
 The following picture illustrates the Ladder Editor while online to the Controller.



To go online to the Controller's ladder program

• In the Project tab of the Navigator, right-click the Atarget and choose Go Online. (Before you can go online to the Controller, you must first download the project.)

The Controller's ladder program appears in the Ladder Editor. When the Controller is running, power or state flow is graphically indicated and data values updated.

To write a changed rung to the Controller

• From the Controller menu, choose Write Changes. (The Controller menu is available only when the Ladder Editor is selected.)

The Controller's ladder program is updated with the single altered rung.

🗖 🏶 Target1 🚇, Control I/O Drivers <equation-block> Data Watch Lists ⊟ : Dr Logic III ILBlock1 🚊 📓 Ladder_Program 🗓 🔚 Labels 👼 Subroutines 🗟 Actions MyFolder MyOtherILBlock 异 SFC1 Supplemental Files 3

Navigator: Project tab

INSTRUCTION LIST EDITOR

IL logic is one of four languages specified by the IEC 61131-3 standard. The IL Editor is an easy-to-use, intelligent, free-form text editor for editing IL blocks in the Machine Edition environment. With the IL Editor, you can work on a disk copy of an instruction list (offline) or monitor the execution of an IL bLock running in the Controller (online). You can also configure the appearance and behavior of the editor under the A Options tab of the Navigator.

Instruction List

IL is a low-level language composed of basic and advanced Math instructions that execute sequentially from top to bottom. IL blocks can also contain labels providing entry points for program execution. In its simplest form an IL can:

- 1. Load a data value (operand) into the accumulator.
- 2. Perform an operation on the accumulator, saving the result in the accumulator.
- 3. Store the accumulator's value to memory (a variable).
- 4. Do another accumulator load or operation, etc.
- Want to know more? In the Help Index, look up "IL Editor: an Overview".

To open an IL block for editing

In the Project tab of the Navigator, under the Logic folder or under a user-defined folder, double-click an It block node.

Your IL block opens in the IL Editor.

To create a new IL block

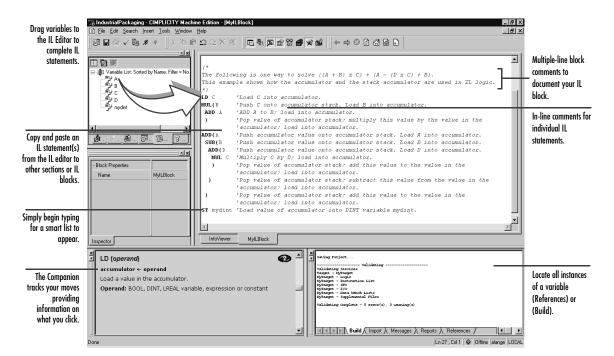
- 1. In the 🗊 Project tab of the Navigator, right-click the 🗈 Logic folder or a 🧰 user-defined folder and choose New.
- (Optional) Enter a name for the new IL block then press ENTER.

Your new IL block appears as a child node of the Logic folder or a user-defined folder.

Note: IL blocks can be executed only when called as Actions from an SFC.

Working with the IL Editor - Offline

The IL Editor interacts with the Machine Edition tools to provide maximum flexibility when editing a program. The following picture illustrates some of the operations you can perform.



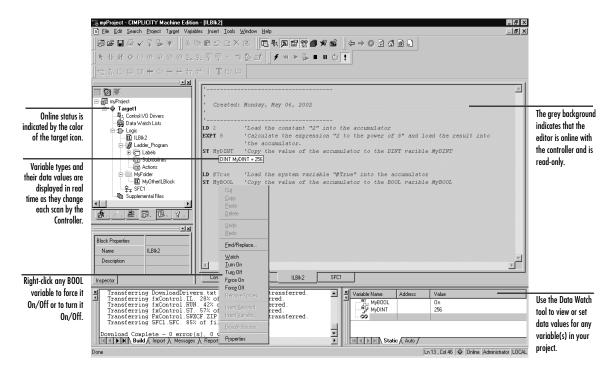
To insert an IL instruction

- 1. In the IL Editor, just begin typing. A smart list will appear containing any items (labels, mnemonics or variables) that are applicable at the current cursor position.
- 2. Enter or choose from the list the mnemonic you want.

To convert a name to a variable, simply right-click the name and point to **Create** "name" as. Choose a data type from the list that appears.

Working with the IL Editor - Online

The IL editor allows you to view the execution of an IL block as it runs. This is illustrated in the following diagram.



To go online to the Controller's IL

- 1. In the Project tab of the Navigator, for each of the following right-click the 🗣 target and choose:
- 2. Validate (F7).
- Download (F8).
- 4. Run (F9)
- 5. Go Online (CTRL+F11).

The Controller's IL block appears in the IL Editor as read-only and with a grey background. In the IL Editor, you can monitor the values of a variable, by clicking on the variable. You can also change and/or force BOOL variable states.



Navigator: Project tab ST block nodes

STRUCTURED TEXT EDITOR

ST logic is one of four languages specified by the IEC 61131-3 standard. The ST Editor is an easy-to-use, intelligent, free-form text editor for editing ST blocks in the Machine Edition environment. With the ST Editor, you can work on a disk copy of a structured text block (offline) or monitor the execution of an ST bLock running in the Controller (online).

Structured Text

ST is a high-level language composed of basic and advanced Math instructions. ST blocks can be executed as Actions called from SFC Steps, or when called as a subroutine from other ST blocks or ladder programs.

If an ST block is named 'MAIN', after downloading, the execution of every scan will begin the ladder program, then the SFC program(s), then the named 'MAIN' ST block.

Some of the features in ST are: timers, arrays, bitwise access and User Defined Function Blocks (UDFBs). The Return keyword causes an early exit from a subroutine.

Note: Each UDFB is a callable subroutine to and from which you can pass parameters.

Want to know more? In the Help Index, look up "ST Editor" or "UDFB".

To open an ST block for editing

In the Project tab of the Navigator, under the Logic folder or under a user-defined folder, double-click an ST block node.

Your ST block opens in the ST Editor.

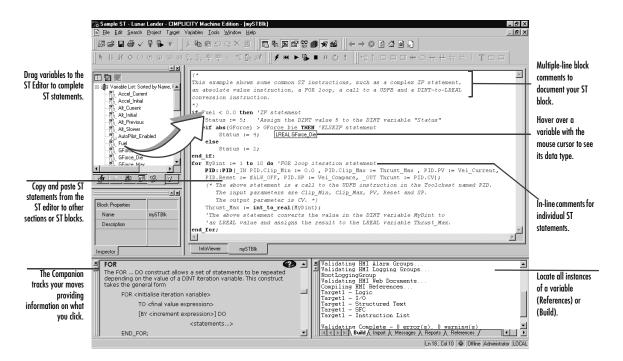
To create a new ST block

- In the Project tab of the Navigator, right-click the Logic folder or a user-defined folder, point to New, and then choose ST Block.
- 2. (Optional) Enter a name for the new ST block.

Your new ST block appears under the Logic folder or under the user-defined folder.

Working with the ST Editor - Offline

The ST Editor interacts with the Machine Edition tools to provide maximum flexibility when editing a program. The following picture illustrates some of the operations you can perform.

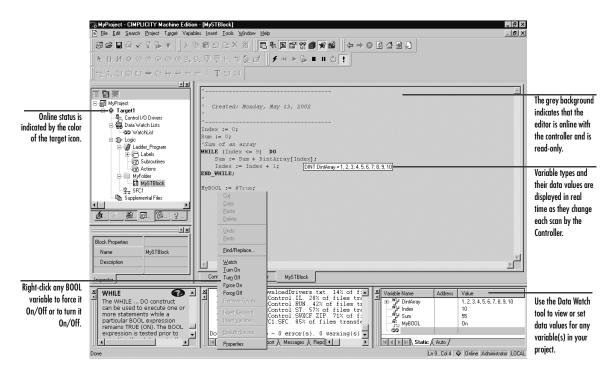


To insert an ST instruction

- In the ST Editor, just begin typing. To obtain a list of valid variables, right-click anywhere and choose Insert
 Variable. Enter or choose a variable from the list that appears.
- 2. To obtain a list of valid mnemonics, right-click anywhere and choose Insert Keyword. Type or choose a keyword from the list that appears, and then press ENTER.

Working with the ST Editor - Online

The ST editor allows you to view the execution of an ST block as it runs. This is illustrated in the following diagram.



To go online to the Controller's ST

- 1. In the Project tab of the Navigator, for each of the following right-click the 🏚 target and choose:
- 2. Validate (F7).
- 3. Download (F8).
- 4. Run (F9)
- 5. Go Online (CTRL+F11).

The Controller's ST block appears in the ST Editor as read-only and with a grey background. In the ST Editor, you can monitor the values of a variable, by clicking on the variable. You can also change and/or force BOOL variable states.

9 🚊 🎡 Target1 🖃 🔩 Control I/O Drivers ASCII Driver 🕰 GE Genius I/O Data Watch Lists - D- Logic □ 📓 Ladder_Program ± 🖨 Labels Subroutines Actions MylLBlock MySFC MySTBlock - SFC1 Supplemental Files

Navigator: Project tab

Control I/O nodes

CONTROL I/O DRIVERS

A control program (SFC, ladder, IL or ST) generally interfaces with the process it is controlling through some type of physical I/O equipment. For PC-based control systems this usually involves installing an adapter card in the target computer that connects to an industry standard I/O network. In this way, data generated by a process can be acquired and acted upon by the Controller as it executes its program(s). Control I/O drivers provide the software required to connect the Controller with an adapter card and the I/O network of your choice.

Want to know more? In the Help Index, look up control and choose "Control I/O Drivers".

I/O Drivers

Logic Developer - PC comes complete with a constantly growing library of drivers. Some of these drivers require no additional equipment to be installed on the target computer including the following:

- ASCII: Allows you to use an existing communications port on the target computer to send and receive ASCII formatted data to and from other equipment.
- Control Peer: Allows Controllers running on two or more computers to share process data. Messages are passed via ethernet when variable values change.

Other drivers require third-party adapters to be installed in the target computer. Logic Developer - PC supports most of today's most popular I/O networks including the following:

- Allen-Bradley RIO
- DeviceNet I/O¹
- Ethernet I/O¹
- GE Fanuc CNC I/O
- GE Genius I/O
- GE Fanuc Series 90-30 I/O^{1,2}
- Honeywell SDS
 - oney wen 3D3
- GE Fanuc Series 90-30 I/O
- Also supported for Windows CE targets
- 2. Also supported for the Hard Real-Time Controller

- Interbus-S I/O
- Legacy DeviceNet I/O
- Legacy PROFIBUS I/O¹
- Modbus Slave
- Modicon MB + Distributed I/O
- Modicon Quantum-800 Series I/O
- PROFIBUS I/O^{1, 2}

To add a Control I/O driver to a target

• Right-click the 4. Control I/O Drivers node, point to New Driver then choose a driver from the list.

The new driver appears as a child node under the 4. Control I/O node. A default configuration of the driver is also added to the Control I/O tool. You can add up to nine drivers to a factor to the target.

Control I/O Tool

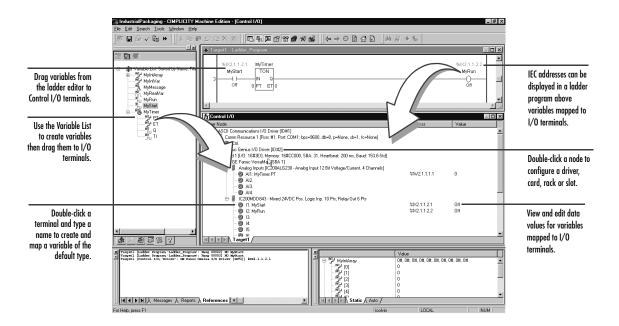


The Control I/O tool is a special editor used to graphically model the I/O equipment driven by Control I/O drivers. Each I/O system is portrayed as a tree structure starting with a driver node branching down to terminals that represent physical field connections. Between the driver and terminals are nodes representing any cards, racks or modules included in the system. Field data is shared with the components of your project by mapping variables to each I/O terminal.

Want to know more? In the Help Index, look up Control I/O Tool and choose "Control I/O Tool".

Working with Control I/O

The Control I/O tool interacts with other Machine Edition tools to speed the creation of your I/O system. The following picture illustrates some of the operations you can perform.



To configure an I/O system with the Control I/O tool

- 1. Right-click a 🏖 driver, 🗃 card, 📠 rack, or 🛭 slot and choose Add xxx to build an I/O tree.
- 2. Double-click a driver, card, rack, or slot node to configure it.
- Map variables to I/O terminals.



Navigator: Project tab

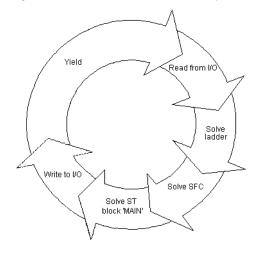
Target node

CONTROLLER

The Controller is a Runtime engine, hosted on a \P target, that performs the following operations in a repeated scan cycle:

- Solves logic in a ladder program, including any called subroutines.
- Solves logic in an SFC, including any called actions.
- Solves ST block named 'MAIN' (if it exists), including any called subroutines.
- Interfaces with Control I/O drivers.
- Updates the target's runtime database, which is shared with the View Runtime (see page 72).

The following diagram illustrates the Controller's scan cycle.



The Controller can be hosted on a:

- Windows NT target. The Controller appears as a Logic Developer PC system service.
- Windows NT target with VenturCom RTX. The Hard Real-time Controller appears as a Logic Developer - PC system service.
- Windows CE target. The Windows CE Controller appears as a Logic Developer
 PC program running under Windows CE.

You specify a target when creating a project. The Hard Real-time Controller is a special add-on configured only on Windows NT targets. In all cases, the Controller automatically starts when the target operating system is started.

Want to know more? In the Help Index, look up Controller and choose "Controller: an Overview".

Working with the Controller

The Controller's location (IP address or computer name), performance (scan rate or tuning), and behavior (response to faults, watchdog timer and shutdown procedure) are configured by setting the properties of the target it resides on.

To configure the Controller

- In the Project tab of the Navigator, right-click a target and choose Properties.
- 2. In the Inspector, adjust the properties.

If your project includes an HMI component, properties of the View Runtime can also be set at this time. You can also configure the Controller's properties by selecting Properties from the Controller menu. In this case, the Controller Properties dialog box opens. The information in the dialog box is the same as in the Inspector—just represented differently.

The logic component of a project must be downloaded to the Controller before the project can be run.

To download a logic component to the Controller

• In the 🗃 Project tab of the Navigator, right-click a 🏚 target and choose Download.

All components on the selected target are validated then downloaded to the specified computer, if no errors exist. Errors listed in the Build tab of the Feedback Zone must be corrected before a download can be completed. Logic components are downloaded to the Controller while HMI components are downloaded to the View Runtime.

Although the Controller service is always running, you still have control over the execution of your control programs. Offline, you can start, stop and reset execution. When online to the Controller additional commands are available to pause, single-scan or enable forces.

Run Mode Store

Run Mode Store (RMS) functionality lets you update a target controller's program without stopping the controller. It is supported on all Logic Developer - PC targets.

When you attempt to download your project to the Controller, a Run Mode Store dialog box appears with the following options.

- Attempt a Run Mode Store: Machine Edition will attempt a Run Mode Store operation. That is, it will try to download your logic to the Controller while the Controller is running.
- Stop the controller, then download: Machine Edition will not attempt to use the Run Mode Store feature. Instead, it stops the Controller before initiating the download operation.

Several system tests and checks are performed when attempting a Run Mode Store operation. If these tests fail, the logic program may not be downloaded to the Controller.

Want to know more? In the Help Index, choose "Run Mode Store (RMS)".

To run the Controller

 In the Project tab of the Navigator, right-click a target, point to Online or Offline Commands, and choose Start Runtime.

The ladder program, SFC program(s) and the ST block named 'MAIN' begin executing on the target computer or unit. If the target also has an HMI component (see page 72), the View Runtime is started at the same time as the Controller.

To validate, download and run a project, right-click a \(\phi \) target and choose Download and Start.

To configure an HRT Controller

Follow these steps if you've purchased the optional VenturCom RTX (HRT Controller).

- 1. Right-click a 🍁 target and choose Properties.
- 2. In the Inspector, set the Hard Real Time property to True.

Any Controller operations carried out will now attempt to use an HRT Controller on the target computer. In order to use the HRT Controller, the VenturCom RTX software must also be installed on that target.

To allow an HRT Controller to run following a Windows NT failure

- Right-click a target and choose Properties.
- 2. In the Inspector, set the Delay Controller Shutdown property to True.

Any control programs (ladder, IL, ST or SFC) that are running in the specified HRT Controller will continue to run in the event of a Windows NT or hard drive failure. If the Delay Controller Shutdown property is set to False, the Controller will execute a graceful shutdown if Windows NT fails.

Warm Standby

The Warm Standby feature provides an extra level of reliability for critical Windows NT and Windows CE applications. It consists of two computers running the Logic Developer - PC Controller (a *primary* and *secondary* or standby computer), and an I/O switch that determines which computer is currently connected to the physical I/O.

When a system using warm standby is started, the primary computer is connected to the I/O, solves logic, and updates the secondary computer with critical data. The secondary computer receives the data and monitors the status of the primary computer. When a fault is detected in the primary computer, or when the secondary computer can't communicate with the primary computer, the I/O connection is automatically switched to the secondary computer and the secondary computer takes over operations.

Working with Warm Standby

Note: You must set up the warm standby hardware before you can configure the warm standby program.

Want to know more? In the Help Index, choose "Warm Standby".

OPC Servers and Warm Standby

Warm Standby is fully supported by the Logic Developer - PC OPC server for CIMPLICITY Machine Edition. When a Warm Standby configuration file is detected, the OPC server:

- Generates internal objects so that it will recognize all Warm Standby configurations as logical controllers to OPC clients.
- Creates predefined OPC items for each logical controller. These items indicate which physical controller is active and the statuses of the primary and secondary controllers.

To configure Warm Standby

- 1. In the Project tab of the Navigator, right-click a Windows NT or Windows CE target and choose Properties.
- In the Inspector, scroll to the +Warm Standby property and double-click it to expand the group.
 The Controller Mode property appears under the -Warm Standby group.
- 3. Click the Controller Mode property and choose a value from the list.

To configure an OPC server for Warm Standby

The configuration is specified in a user-defined XML file with the name WarmStandby.xml that must reside in the same folder as the LogicPC_OPC.exe file (that is, on the computer hosting the OPC server). In a default install of Machine Edition, this folder is C:\Program Files\Cimplicity Machine Edition\OPC.



Navigator: Project tab

HMI component nodes

View is the human-machine interface (HMI) component of Machine Edition, providing the means to organize, track, display, and affect data from your plant or process. With View you create graphical panels, write scripts, configure alarm and logging schemes, and eventually launch the project into View Runtime. For Windows NT/CE targets, Web Documents adds the option of global accessibility by publishing data from Machine Edition projects to the Internet for remote viewing.

View supports HMI creation for Windows NT, Windows CE, and QuickPanel targets. QuickPanel targets share most of the same tools and editors with NT and CE targets; for more information, see "QuickPanel Applications" on page 76.

The following are included with View:

- Panel Editor
- Script Editor
- Alarms
- PLC Access Drivers
- Language translation support
- Section Logging (NT/CE targets only)
- OPC Client & Servers (NT/CE targets only)
- Web Documents (NT/CE targets only)
- **Wiew Runtime** (NT/CE targets only)
- Message groups (QuickPanel targets only)
- Password security (QuickPanel targets only)

To create a project that includes an HMI component

- In the
 ^B Manager tab of the Navigator, right-click
 ^I My Computer and choose New.
 The New Project dialog box appears.
- 2. In the Project Name box, type a name for your project.
- 3. From the Project Template list, choose a template that includes an HMI component.
 A preview of what each template includes is displayed as you select different templates.
- 4. Click OK.

Your new project is created and the Project tab is opened in the Navigator.



Navigator: Project tab Panel Nodes

PANEL EDITOR

The Panel Editor is used to develop the layout of each panel in your application. With the Panel Editor, you create graphical objects and animate them with real-time data to represent actual processes.

Panels

Panels are the screens or windows for your HMI component. Each panel can be designed to represent a different view of your plant or process.

- Graphical Objects: Bitmaps, geometric shapes, industrial illustrations, and realtime charts are among the objects that can be added to a graphical panel.
- Animation: Graphical Objects can be configured with up to nine different types
 of animation to move, change color, display data, trigger scripts, and receive
 input during Runtime.

Want to know more? In the Help Index, look up panels and choose "Graphical Panels".

To create a new panel

• In the Project tab of the Navigator, right-click the Graphical Panels folder and choose New Panel.

A new panel is added beneath the Graphical Panels folder in the Navigator. If you've created a project using a template, the Graphical Panels folder most likely already contains some default panels.

To open a panel for editing

• In the Project tab of the Navigator, double-click a ☑ panel node.

The panel will open in the Panel Editor.

To configure a panel

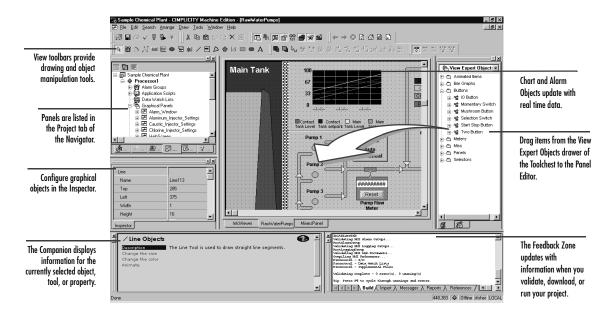
- 1. In the Project tab of the Navigator, right-click a 🗷 panel and choose Properties. The Inspector will open, if it wasn't already.
- 2. Set the panel's properties in the Inspector.

For a description of the panel properties, select a property and have a look at the Companion. Click in the Tools toolbar to open the Companion window if it isn't already open.

Working with the Panel Editor

The Panel Editor interacts with all of the Machine Edition tools to aid you in the construction of graphical panels. The following picture illustrates some of the operations you can perform.

Want to know more? In the Help Index, look up panels and choose "Working with Panels".



To draw a graphical object

If the Drawing toolbar is open, select the tool you want to use. Otherwise, right-click in the Panel Editor and choose
a drawing tool.

The Companion will display instructions on how to use the selected tool.

2. Follow the instructions in the Companion to draw your object.

Once your object is drawn, set its properties in the Inspector.

To animate an object

In the Panel Editor, double-click a graphical object.

The Animation Properties dialog box opens. The settings of each animation type is grouped on its own tab. Animations become active when the project is launched with View Runtime.



Navigator: Project tab Script nodes

SCRIPT EDITOR

The Script Editor is a text editor that supports a various scripting languages, functions, keywords, and math operators. On Windows NT targets, you can also use Structured Query Language (SQL) in a script to access a database for which an Open Database Connectivity (ODBC) driver exists.

Scripts

Scripts are short executable programs comprised of a sequence of instructions that tell a project, panel, or touch-animated object how to react to events during runtime. There are four types of scripts:

- Application Scripts: An application script is associated with an entire target, and can be configured to execute when the application is started (in View Runtime), when the application is shut down, or based on a frequency or condition while the application is running.
- Panel Scripts: A panel script is associated with a specific panel in a target, and can be configured to execute when the panel opens, when the panel closes, or based on a frequency or condition while the panel is open.
- Touch Animation Scripts: (Windows NT/CE targets only.) Touch animation scripts are activated during Run-time by keystrokes and on-screen buttons. They are written directly in configuration dialog boxes of graphical objects.
- Global Function Library Scripts: (Windows NT targets only.) Global Function
 Library scripts are associated with an entire target. By default, they are executed
 before any other scripts. However, they can be configured to run periodically or
 conditionally, based on the state of the application. Global Function scripts
 only work with scripts in Active Scripting languages, like VBScript.

To create, open, and edit an application script

- In the Project tab of the Navigator, right-click the Application Scripts node, point to New Script, and choose either VBScript or ViewScript. (For more information on scripting, see page 61.)
- Type a name for the new application script and press ENTER.A new script is added to the Application Scripts node.
- 3. Double-click the 🖹 script to open it in the Script Editor and begin editing the script.
- 4. In the Inspector, edit the application script properties, in other words, the activation type.

To create, open, and edit a panel script

- 1. In the Project tab of the Navigator, right-click a panel node, point to New Script, and choose either VBScript or ViewScript. (For more information on scripting, see page 61.)
- Type a name for the new panel script and press ENTER. A new script is added to the panel node.
- 3. Double-click the 🖹 script to open it in the Script Editor and begin editing the script.

4. In the Inspector, edit the panel script properties, in other words, the activation type.

To create a touch animation script

- In the Panel Editor, double-click the object you want to animate. The Configure Animation dialog box appears.
- 2. Click the Touch tab.
- 3. Select the Enable Touch Action Animation check box and choose a touch action command that will execute a script.
- 4. In the large edit box, type the script that will run when the object is touched.

To create a global function library script

 In the Project tab of the Navigator, right-click the Global Functions node, point to New Library, and choose VBScript.

A new script is added to the Global Functions node.

- 2. Double-click the script to open it in the Script Editor and begin editing the script.
- 3. In the Inspector, edit the Global Function Library script properties, in other words, the name.

Scripting Languages

On Windows NT targets, Machine Edition supports two types of scripting languages: ViewScript and VBScript Active Scripting languages (using Microsoft's Active Scripting engine). On Windows CE targets, Machine Edition supports only proprietary ViewScript language.

On QuickPanel targets, Machine Edition uses the proprietary QPScript language (see page 82).

ViewScript scripting language

The ViewScript scripting language consists of the following:

- *Keywords*: View script keywords are a basic set of commands that are used to control the flow of a script and to create local variables.
- Operators: View operators are used to assign variable values and to perform mathematical operations
- Script Functions: View script functions are commands that can be written into the body of your script to monitor and react to changes in variable values. Functions are grouped in the following categories: ActiveX, Alarm Management, Animation, Application Access, CSV, File Management, Initialization File Management, List and Combo Box, Logging, Miscellaneous, Network, Panel Management, Screen Navigation, Security, Serial Communication, Statistical Process Control, SQL, String, System, Trend Management, Video/Sound, and Web.

 Comments: Placing comments in, or between, the lines of your script is useful for debugging your script and for future reference.

Want to know more? In the Help Index, look up Viewscript and choose "ViewScript HMI scripting language".

Active Scripting

Active Scripting lets Machine Edition use external scripting languages through a COM interface. Active Scripting languages are supported only on Windows NT targets. Currently, only the VBScript Active Scripting language is supported.

By default, new projects will use VBScript. This default may be overridden by setting a user-preference.

Note: A target can contain both scripts written in ViewScript and scripts written in VBScript. However, troubleshooting such a project can be quite difficult, so this practice is not recommended.

Want to know more? In the Help Index, look up scripts and choose "View Scripts: an Overview", or look up scripting and choose "Active Scripting in View: an Overview".

Validating a script written in an Active Scripting language

Active scripting languages are validated at run-time. You can also validate a project at any time during development to check:

- Syntax for View function calls.
- Syntax for variable, array, and structure element references.
- Limited checks for VBScript syntax.

VBScript Syntax

A detailed explanation of VBScript syntax is beyond the scope of this manual. For detailed information on the VBScript language usage, syntax and examples, look up VBScript at Microsoft's website (www.microsoft.com).

Want to know more? In the Help Index, look up VBScript and choose "VBScript language: an Overview".

Active Scripting Objects

Active Scripting provides a mechanism to extend a scripting language through custom COM objects. Variable syntax is therefore limited to using properties and methods on a COM object.

There are four types of objects in VBScript:

Variable objects.

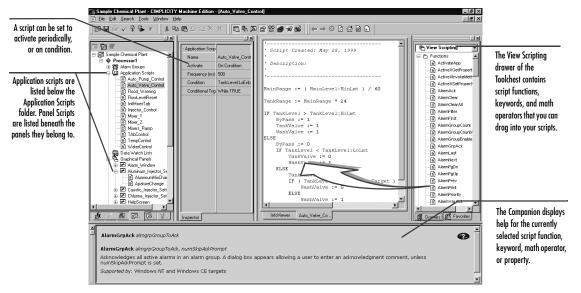
- Array objects.
- Structure objects.
- Application objects.

Want to know more? In the Help Index, look up VBScript and choose "VBScript language: an Overview".

Working with the Script Editor

The Script Editor interacts with other Machine Edition tools to provide maximum flexibility when editing a script. The following picture illustrates some of the operations you can perform.

Want to know more? In the Help Index, look up editor and choose "Working in the View Script Editor".



There are many ways in which you can insert script words when writing scripts.

- If you are very familiar with the operators, functions, and keywords used in the Script Editor, simply start typing your script directly in the Script Editor.
- If you are not familiar with the scripting language of the Script Editor, you can easily use the right-click menu to access this information. Just right-click where you want to insert a function, operator, or keyword and select Insert. Then point to whatever it is you want to include in your script and make a selection from the list that appears. This also makes available names of variables, panels,

View Script Editor

scripts, alarm groups and logging groups within the project that you can use in your script. For a description of a script function, keyword, or math operator, while in the Script Editor, place your cursor on the word for which you need help and press F1.

 All the math operators, script functions, and script keywords are also listed in the Toolchest and can be dragged into your script. The Companion provides a description of each one.

LOGGING

(Windows NT/CE targets only)

Logging keeps a history of data changes in your project so the data can later be analyzed. Logging groups and strategies are used to sort and manage logged data.

Want to know more? In the Help Index, look up logging and choose "Data Logging".



Logging groups help to sort and organize your project data. Data can be collected in a default logging group or, if you want some variables to have different logging strategies, you will need to create a hierarchy of logging groups. This is recommended anyway as it helps to organize your logged data.

Logging Strategies define when data gets logged for a group of variables. A group can be configured to log data periodically, on data changes, or on a condition.



Navigator: Project tab Logging Group nodes

To enable logging of a variable

- In the Salvariables tab of the Navigator, right-click a variable and choose Properties. The Inspector will open if it
 isn't already.
- 2. Set the Enable Logging property to True.

Logging is enabled for the variable, with RootLoggingGroup as the default logging group.

To create a new logging group

- In the Project tab of the Navigator, right-click the logging group node you want the new group to exist beneath hierarchically, and choose New.
- Type a name for the new logging group and press ENTER.Your new logging group appears beneath the logging group node.

To edit logging group properties

- 1. In the Project tab of the Navigator, right-click a 🍪 logging group node and choose Properties.
- 2. Edit the properties in the Inspector.

During Runtime, the group will log variable data according to its properties. View information about selected properties in the Companion. Click 🗝 on the Tools toolbar to open the Companion if it isn't already open.



Navigator: Project tab

To set an alarm condition

ALARMS

This section describes how alarms work for Windows NT/CE targets. For information on alarms in QuickPanel targets, see page 78.

Alarms let users know when conditions in a monitored process have gone outside the acceptable range. You configure alarms through properties of a variable. When a variable satisfies one of its alarm conditions, it goes into an alarm state.

Alarm Objects

Active alarms can be displayed in runtime with *Alarm Objects*. Alarm Objects dynamically update with information about alarm states. To set this up, all variables with alarming conditions need to be assigned to an *alarm group*.

Alarm Groups

Alarm groups help you organize related alarm variables. Having more than one alarm group makes it easier to manipulate and view alarm data at runtime. A history of alarm group data can be logged daily for future analysis. You can also have an e-mail sent if any of an alarm group's alarms go into an alarm state.

- 1. In the Variables tab of the Navigator, right-click the variable for which you want to set an alarm condition and choose Properties. The Inspector will open if it isn't already.
- 2. In the Inspector, double-click the Alarming property to set the general alarm parameters (the priority of the alarm, its alarm group, and how long to keep a history of alarm events).
- Double-click the specific type of alarm (discrete alarms, limit alarms, deviation alarms, etc.) that you want to configure to set its alarm parameters.

These parameters establish the ranges that place the variable in an alarm state.

To create an alarm group

 In the Project tab of the Navigator, right-click the adarm group under which you want the new group to exist, and choose New. Type a name for the new alarm group and press ENTER.

Your new alarm group appears beneath the alarm groups node.

To create an alarm object

- 1. In the Panel Editor, right-click and choose Alarm. The Alarm tool will be selected.
- 2. Draw an Alarm Object, using the information in the 🐙 Companion as a guide.
- 3. Right-click the Alarm Object and choose Properties. The Inspector will open if it wasn't already.
- 4. Set the Group property to the alarm group you want the Alarm Object to display information about in Runtime. During Runtime, the Alarm Object will update with the alarm status of variables belonging to the associated alarm group and its subgroups.



Navigator: Project tab
PLC Access I/O Nodes

PLC ACCESS I/O

PLC Access I/O is used to let your Machine Edition project communicate with I/O devices controlled by something outside the Machine Edition environment. Typically, that 'something' is a PLC: a special hardware device that controls input and output for other, simpler devices. For information on I/O communications with I/O devices, see "Structured Text Editor" on page 46.

Drivers

PLC Access I/O is organized into Drivers and Devices:

- Image: Drivers are located in a target's PLC Access Drivers folder and represent the drivers the target uses to communicate with devices. Windows NT and CE targets can have many drivers; QuickPanel targets can have only one.
- **Devices** represent the individual devices that a driver communicates with. All devices that a driver communicates with are located in that driver folder. A driver can have several devices. This allows you to talk to multiple PLCs, or (on Windows NT and CE targets) to get pieces of data from the same PLC at different rates.

To access data values from devices of a PLC Access driver, you must also create variables with a PLC Access data source. The configuration of these variables is unique for each kind of PLC Access driver; see the online help for more details.

To add a PLC Access driver to a target

- 1. In the 🗐 Project tab of the Navigator, right-click the 📲 PLC Access Drivers node and choose New Driver.
- Select a driver from the list provided and click OK.The driver (and a single device) are added to your project.
- 3. In the Inspector, configure the driver. If applicable, click the button in the driver's Configuration property and enter values in the dialog box.

To add a device to a PLC Access driver

- In the Project tab of the Navigator, under PLC Access Drivers, right-click the driver to which you want to add a new device and choose New Device.
- 2. Type a name for the Device and click OK.

The device is added to your project. You can now edit the device's properties in the Inspector.

OPC

(Windows NT/CE targets only)

OPC (OLE for Process Control) is an industry-standard protocol that lets software applications transmit I/O data to each other. The two applications have a client and server relationship. You can think of OPC Servers as being producers of information and OPC Clients as being consumers:

- The OPC Server has data that it makes available to other OPC Clients.
- The OPC Client connects to an OPC Server to gain access to the server's data.

Since OPC is an industry standard, any OPC Client can access data from any OPC Server, regardless of the manufacturer. Machine Edition implements both the client and the server side of OPC communications.

Want to know more? In the Help Index, look up "OPC: an Overview".

Since an OPC Server and Client are simply programs or applications, they can run on the same computer. For example, in your factory, you could have another application that supports an OPC Client and a Machine Edition application running on the same computer. To allow them to share data, you'd set one of them up as an OPC Server and the other as an OPC Client, then have the client application establish a connection to the server.

OPC communications rely heavily on Microsoft's OLE and DCOM technology. If an OPC Client is running on a different computer than the Server, you will have to edit the DCOM Security settings on one or both computers. For details, see the online help.

Want to know more? In the Help Index, look up DCOM and choose "Configuring DCOM Security for OPC Communications".

The OPC specifications are set and maintained by the OPC Foundation, a non-profit organization. You can find detailed technical information about OPC on the OPC Foundation web site at **www.opcfoundation.org**.

OPC Client

The OPC Client driver lets your Machine Edition application communicate with OPC Servers. This lets Machine Edition act as a client in the OPC Client/Server relationship.

The OPC Client folder is added to a target when you add an HMI component. Each OPC Server that the application communicates with is located under the OPC Client folder, much like devices of a PLC Access driver.



Navigator: Project tab OPC Client Nodes

To access data values from an OPC Server, you must also create and configure variables with an OPC data source.

To add an OPC Server link to the OPC Client folder

- 1. In the 📳 Project tab of the Navigator, right-click the 🥯 OPC Client and choose New Server Link.
- 2. Type a name for the OPC Server Link and click OK.

The OPC Server link is added to your project. You can now edit its properties in the Inspector.

Machine Edition OPC Servers

Machine Edition OPC Servers let you share your application's data with external OPC Client applications. This lets your Machine Edition application act as a server in an OPC Client/Server relationship.

Machine Edition OPC Servers are automatically installed as part of View Runtime and the Controller (sometimes referred to as the Logic Developer - PC Controller). Downloading and running a project to a target automatically enables the appropriate Machine Edition OPC Servers, based on the target's components. For example, if your project has a Logic component, Machine Edition automatically enables the Logic Developer - PC OPC Server.

While the configuration of an OPC Client depends on the manufacturer, typically each piece of data retrieved from a server is called an "OPC Item". All OPC Clients need to know how to address the data used by the server. The syntax for retrieving OPC items from a Machine Edition OPC Server can be found in the table below.

Location	Syntax
local	<variable name=""></variable>
remote	<remote machine="" name="">\ <variable name=""> or <remote address="" ip="" machine="">\ <variable name=""></variable></remote></variable></remote>

- Local indicates that the appropriate Runtime is located on the same computer as the Machine Edition OPC Server. Remote indicates that it is located on a different computer.
- The Machine Edition OPC Servers do not use access paths. Instead, as described above, the path for remote access is included as part of each OPC Item address.

WEB ACCESS

(Windows NT/CE targets only)

Web Documents provide remote access to Machine Edition project data over an Intranet or the Internet. When a Machine Edition project goes to runtime, it automatically launches an integrated web server. Users who connect to this web site are presented with the Site Index, which contains different ways to view process information.

- Remote Views: Dynamic graphical recreations of actual panels from the Runtime display.
- Custom Web Documents: Web documents that have been generated using templates and special HTML tags that are replaced with current project information from the project each time an instance is generated. You can view the documents online or print them for distribution.
- Variable Monitor Browser: An application that allows you to drag and drop variables from Web Documents servers onto four unique viewing tools for dynamic graphical representations of process data.
- Remote Variable Inspector: Lets you select a variable from a list of project variables in a project and immediately receive the current value.
- Web Control: Lets you write changes to a target's data from Web Documents.
 Before using this feature, ensure that your intranet installation is secure and that no safety concerns exist with web control of a target.

Want to know more? In the Help Index, look up web and choose "Web Access: an Overview".



Navigator: Project tab
Web Document nodes

To allow remote access to your project

- 1. For each target that you want to allow access to, set the for target's Enable Web Server property to True.
- 2. For each item in those targets that you want users to be able to access, set its Publish property to True.
 For example, to allow users to view a graphical panel remotely, set the panel's Publish property to True.

To access the Web Documents Site Index

- Start Internet Explorer 4 or later. If you don't have Internet Explorer 4 or later, you can install it from the Machine
 Edition installation CD.
- 2. In the Address box in Internet Explorer, type the computer name or IP address of the Runtime computer.
- If you're not sure what the Runtime computer's computer name or IP address is, check the properties of the TCP/IP driver in the Control Panel Network setup, or contact your network administrator.

4. If you're testing the project on the local computer, enter "localhost" (without the quotation marks) as the Address. This connects Internet Explorer with the local computer.

When you connect to the Runtime computer, the Site Index appears with a list of links to possible ways to view your process data.

The Site Index also includes a link to a page where you can download the Web Documents Browser. With it, you can configure graphs, tables, and ticker tapes to report on variables from several Machine Edition applications at once.

To view animated panels remotely

You can select to view graphical panels from the Web Documents Site Index.

- 1. Start Internet Explorer 4 or later.
- In the Address box in Internet Explorer, enter the computer name or IP address of the Runtime computer.
 The Site Index appears.
- 3. Click Remote Views.
- 4. Click the panel you want to view.

After a few moments, the panel will load and run.

Note that the panel must be published for you to be able to view it remotely. To publish a panel, set its Publish property to True.

Since the remote viewer uses a different graphics engine to draw and update a graphical panel, there may be a few differences between the remote view of a panel and its actual appearance on an HMI. For example, chart objects on panels are not supported in remote views.

To create a new Custom Web Document

- In the Project tab of the Navigator, right-click the Web Documents node and choose New Web Document.
- 2. Type a name for your new document and press ENTER.

Your new Custom Web Document appears beneath the Web Documents node. You can edit properties of the Custom Web Document in the Inspector.

To edit a Custom Web Document

- Outside of Machine Edition, create an HTML, XML or text (txt.) document.
- In the Project tab of the Navigator, right-click the Custom Web Document you want to edit and choose Web Document Files. The Web Document Files folder opens.
- 3. Place your HTML document and any logos or pictures your HTML document uses in the Web Document Files folder.
 The Web Document is created from these files when you download your project.
 You can view Custom Web Documents from the Site Index.

VIEW RUNTIME

(Windows NT/CE targets only)

View Runtime is the program that runs your project's completed HMI (human machine interface) on a target computer. It uses the files downloaded to the target during the download process. It is a separate application from Machine Edition; while you can start View Runtime from within Machine Edition, you do not need to be running Machine Edition to use it.

Want to know more? In the Help Index, look up runtime and choose "View Runtime: an Overview".



View Networking provides you with the flexibility to exchange data between Runtime stations. Based on client-server relationships, and supporting a distributed database system, View Networking allows access to any variable or alarm group running on any other target on the computer network.

Want to know more? In the Help Index, look up networking and choose "View Networking: an Overview".



Ø

MyProject

⊟ - • MyTarget

Alarm Groups

Application Scripts

Languages
Logging Groups

Navigator: Project tab

Target node

⊕ ⊕ OPC Client ⊕ ⊕ PLC Access Drivers □ Supplemental Files

To run a project from Machine Edition

• In the 🗃 Project tab of the Navigator, right-click a 🏟 target and choose Download and Start.

All components on the selected target are validated, downloaded to the specified computer, and the Runtime started. Errors listed in the Build tab of the Feedback Zone must be corrected before a download can be completed. HMI components are downloaded to View Runtime while logic components are downloaded to the Controller.

To run a project outside of Machine Edition

Click the Start menu, then go to Programs/CIMPLICITY Machine Edition. Click View Runtime.
 Runtime starts with the last project that was downloaded to that computer. View Runtime opens with all graphical panels configured to appear at startup (that is, all graphical panels whose Visible at Startup property is True).

To interact with View Runtime

Graphical objects can be configured to allow you to change variable values, trigger graphical animations, and execute custom scripts with a simple touch or click.

You can monitor variable values, scripts, drivers, and the integrated web server in Runtime through interfaces that can be opened using the following shortcut keys:

То	Press
log in	CTRL+L
log out	CTRL+U
close Runtime	CTRL+Z
inspect and change variable values	CTRL+I
view and debug scripts	CTRL+G
view driver diagnostic information	CTRL+D
open a panel	CTRL+O
monitor the Web Documents server	CTRL+W
display version information	CTRL+B



Navigator: Project tab Languages node

LANGUAGES FOLDER

The Languages item opens a grid that lets you configure multi-language support for an HMI. You set up simple translations between an original piece of text (called the "Source") and one or more languages. If the target's Language Translation property to Enabled, all text on the HMI's graphical panels is then translated based on one of the language columns in the grid—the "Current Language". That is, every occurrence in the original text is replaced with its corresponding item in the Current Language.

During a validation or download, Machine Edition also checks the Source column against all graphical panels to which you've made changes. Any text entries (in text objects and button objects) that do not appear in the Source column are automatically added to the grid as rows with empty translations for all languages.

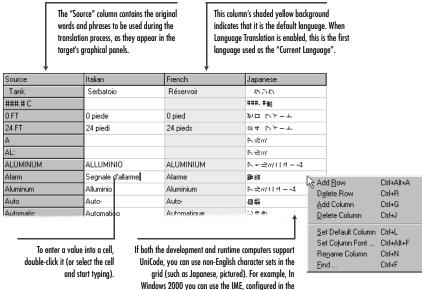
Windows NT/CE targets: Machine Edition includes the entire language table when downloading the project to the target. Translation occurs dynamically at runtime. Within HMI scripts, you can change the current language used for translation by calling the SetLanguage script function.

QuickPanel targets: Translation occurs only during the download operation. You cannot dynamically change the current language at runtime.

Want to know more? In the Help Index, look up "Languages folder".

Working with the Languages editor

When you double-click a target's 🔳 Languages node, the Languages grid appears.



The Languages Editor

To edit or enter the translation of a particular word for a language, double-click its cell (or select the cell and either start typing or press F2). For a menu of commands, right-click anything in the Languages grid.

Regional Settings setup in the Control Panel.

To add a new language column

- 1. Right-click in the Language Grid, and select Add Column.
 - A new, empty column is added to the grid.
- Enter the name of the new language in the column's header text box. To cancel the addition of the column, leave the text box blank and click outside the column header (or press ESC).

You can now edit the translation for the new language as normal.

To rename a language column

Right-click in the Languages Grid and select Set Column Name (or double-click the column header).
 Enter the new name for the language in the column's header text box.

To move a language column

• In the Languages Grid click and hold the header of the column you want to move.

Drag the mouse to the place where you want to move the column, then release the mouse button.

To update entries in the Source column with new text entries in graphical panels

 In the Navigator, under the target whose Languages grid you want to update, right-click the Languages node and select Update Source Column.

View searches every graphical panel in the HMI (regardless of whether or not the panel changed since the last validation) and makes sure that all text entries can be found in the Languages grid.

To change the display font for a language:

1. Right-click in the Languages grid, and select Set Column Font.

A Font dialog box appears.

In the Font dialog box, select the font you want to use to display the entries in the Languages grid, along with the font style and other attributes.

The grid's cells automatically resize to fit the height of the largest font used in the grid

Click OK when you're done.

The selected font set is used to display the translated text both in the Languages grid and (in Windows NT/CE targets) the downloaded HMI. Other font attributes—such as font sizes and styles—only affect how the text appears in the grid at development time.

To set the default language column

 In the Languages grid, right-click the column you want to set as the default language and select Set Default Column.

The yellow highlight moves to the selected column. The next time you download the project to the target with translations enabled, the default language will be used by default. Note that you can also set the Source column as the default.

To delete a language column from the grid:

In the Languages grid, right-click the column you want to remove and select Delete Column.

The column and all its translations are deleted.

This operation cannot be undone. Before deleting a language, make sure you no longer need information on translated words.



Navigator: Project tab

QuickPanel nodes

QUICKPANEL APPLICATIONS

QuickPanel applications are HMI (human-machine interface) applications for QuickPanel units. CIMPLICITY View supports development of HMI applications using standard View and Machine Edition tools. QuickPanel application development includes the following items and features:

- Panel Editor: Design each graphical panel for your QuickPanel display, using a
 wide selection of graphical objects including a variety of user-configurable
 buttons.
 - **Grid Editors:** Several items in QuickPanel targets use a grid editor. This editor looks and works much like a spreadsheet application. Items that use grid editors include Word Alarm groups, Bit Alarm groups, LMD (Local Message Display) groups, TMD (Triggered Message Display) groups, Selector Switches, Trend displays, Bar Graphs, the Passwords list, the keypad assignment feature, and LID (Local Image Display) groups.
- Integration with Logic Developer PLC: If you also have Logic Developer PLC installed, you can use variables on a GE PLC target directly in your QuickPanel application. To use this feature, both the GE Fanuc PLC target and the QuickPanel target must be part of the same project. You must also configure an appropriate PLC Access driver and device on the QuickPanel target, setting its "PLC Target" property to point to the PLC target. (For more information about using GE PLC variables, see GFK-1918: Getting Started Logic Developer PLC.)
- Integration with the Machine Edition environment: QuickPanel development
 uses all the standard Machine Edition tools and utilities, including the Inspector,
 the Feedback Zone, the Toolchest, and a project's Variable List. For more
 information, see Machine Edition Environment page 10.

Want to know more? In the Help Index, look up QuickPanel, and choose "QuickPanel Applications: an Overview", "QuickPanel Target", and "QuickPanel vs. NT/CE application development".



Navigator: Project tab

Panel Nodes

QUICKPANEL PANEL EDITOR

The QuickPanel Panel Editor is used to create and edit panels for your QuickPanel HMI (Human Machine Interface). Each panel is a single screen or window of your HMI. You draw and configure graphical objects on the panel to create each screen. Navigation between panels is done through the Goto button graphical object.

Graphical objects are the various graphical elements of the HMI screen, such as rectangles, polygons, buttons, and alarm displays. All objects are available from the QuickPanel tools toolbar. Many items (such as buttons) perform actions when you tap them at runtime.

Want to know more? In the Help Index, look up QuickPanel, and choose "QuickPanel Panel Editor".

The Panel Editor displays the current panel as it will appear on the QuickPanel target unit when you download the project. In addition, the Panel Editor adds a tiling grid and a drawing grid. The tiling grid lets you align graphical objects with the touch-sensitive cells on the surface of a QuickPanel unit's display.

Panels on QuickPanel targets

Panels are the screens or windows of your QuickPanel HMI (Human Machine Interface). You edit panels in the Panel Editor, where you can draw graphical objects, insert bitmaps, and develop the layout of each panel in the project. In the Navigator, panels are organized under the 🕏 Graphical Panels folder.

You work with Panels on a QuickPanel target in much the same way as NT and CE targets. Some of the differences are:

- QuickPanel targets support a different set of graphical objects. Many are similar, but some are unique to QuickPanel targets.
- QuickPanel targets do not support Animation in the same way as NT and CE targets. Instead, all object configuration takes place in the Inspector, or an appropriate grid editor (see page 78).

For a description of a panel's properties, select a property and look in the Companion window. Click **%** in the Tools toolbar to open the Companion if necessary.

Want to know more? In the Help Index, look up QuickPanel, and choose "QuickPanel Panel Editor", "QuickPanel graphical panels", and "QuickPanel graphical objects".



Navigator: Project tab Grid Editor Nodes

GRID EDITORS

The Grid Editor lets you create and edit several items in QuickPanel targets. This editor looks and works much like a spreadsheet application.

Items that use grid editors include:

- Bit Alarm groups
- Image: LMD (Local Message Display) groups
- TMD (Triggered Message Display) groups
- Selector Switches
- Image: Ima
- Bar Graphs
- Passwords list
- External Keypad assignment configuration.
- **Want to know more?** In the Help Index, look up QuickPanel, and choose "Working with QuickPanel grid editors".

Alarms

Alarms are messages that appear on a display in response to specified conditions in the system. These messages typically inform the operator of a situation that requires immediate attention.

In QuickPanel target, there are two areas in which you configure alarms:

- Create and edit your desired Word Alarm Groups and Bit Alarm Groups, located under the target's Alarm Groups folder. Each alarm group consists of a table of alarm entries. Each entry in a group specifies a variable, a value of that variable that will trigger an alarm condition, and the corresponding message to display.
- Add an Alarm Window graphical object to one of the QuickPanel application's panels. This graphical object displays alarm state information at run-time. When a variable and its value match an entry in one of the target's alarm groups, the corresponding message appears in the Alarm Window.

Want to know more? In the Help Index, look up alarms and choose "QuickPanel Alarms: an Overview".

To create an alarm group

In the Project tab of the Navigator, under the target's Alarm Groups folder, right-click the Bit Alarms or
 Word Alarms folder (as appropriate) and choose New. Type a name for the new alarm group and press ENTER.
 Names must be unique within a target.

To create an Alarm graphical object

- 1. In the Panel Editor, right-click and choose Alarm. The 🐹 Alarm tool will be selected.
- 2. Draw an Alarm Object, using the information in the 🖋 Companion as a guide.
- 3. Right-click the Alarm Object and choose **Properties**. The Inspector will open if it wasn't already.
- 4. In the Inspector, edit the alarm object's properties as desired.

Message Displays

The Local Message Display, Triggered Message Display, and Local Image Display graphical objects display different messages or images based on the values or states of associated variables. Each of these three objects is associated with a message group of an appropriate type under the Message Groups folder—an LMD Group, TMD Group, or LID Group.

Each graphical object can be associated with only a single message group, but that message group may be associated with many graphical objects. The size of all graphical objects associated with the same message group must be the same; this size is set in properties of that message group. You can open the grid for an associated message group by clicking the button in the object's "LMD/TMD/LID Group" property.

Entries in a message group are edited in an appropriate grid editor.

• A Local Message Display graphical object shows text messages that change depending on the value or state of a single associated variable. The colors and appearance of the display can also change. The values and related appearances are set by the display's associated LMD Group.

Want to know more? In the Help Index, look up LMD and choose "LMD (Local Message Display) group" and "LMD (Local Message Display) grid".

 A Triggered Message Display graphical object shows text messages that change depending on the results of boolean expressions. The colors and

appearance of the display can also change. The values and related appearances are set by the display's associated **1** *TMD Group*.

Unlike a Local Message Display, you do not associate a variable with a Triggered Message Display. Instead, you specify a series of boolean expressions in the TMD Group grid editor.

- Want to know more? In the Help Index, look up TMD and choose "TMD (Triggered Message Display) group", "TMD (Triggered Message Display) grid", and "Trigger Expression dialog box (TMD grids)".
- A \(\bullet \) Local Image Display shows different images depending on the value or state of a single associated variable. The values and related images are set by the display's associated \(\bullet \) LID Group.

An image in an LID Group is typically a bitmap, imported from a BMP file. Images can also be sets of simple graphical objects (Arcs, Bitmaps, Circles, Lines, Pie Wedges, Polygons, Polylines, Rectangles, Round Rectangles, and Text).

Want to know more? In the Help Index, look up LID and choose "LID (Local Image Display) group" and "LID (Local Image Display) grid".

External Keypad Assignment

Some QuickPanel units support an external keypad. You enable the keypad by setting the target's External Keypad property to True; this enables keypad configuration elsewhere in the application. There are two ways to assign an action to a keystroke:

- In the graphical panel, graphical objects that can have an assigned keystroke will display a Key Assignment property. In this property, you can select a key that will activate that graphical object just as if an operator tapped it on the display.
- Actions not associated with a graphical object that appears in the panel are configured in the Keypad Assignment grid. Each panel has a separate Keypad Assignment grid.

To open the Keypad Assignment grid for a panel, select the panel's Keypad Assignment property and click its <u>well</u> button. Each row of the grid specifies the action to perform when the user presses the indicated key while that panel (and only that panel) is open.

Want to know more? In the Help Index look up keypad and choose "Keypad Assignment Grid" and look up QuickPanel and choose "Working with QuickPanel grid editors".



Navigator: Project tab Script Nodes

SCRIPTS ON QUICKPANEL TARGETS

Scripts are sets of instructions that tell a project or panel how to react to events during Runtime. Scripts on QuickPanel targets are written in a proprietary language called "QPScript". You create QuickPanel scripts using the same View Script editor as Windows NT/CE targets (see page 60).

There are two types of scripts for QuickPanel applications:

Application Scripts: Application scripts are associated with a QuickPanel target. These scripts can be executed any time your project is running on the target platform. Application scripts are located under the Application Scripts folder in the Navigator.

Panel Scripts: Panel scripts are associated with a graphical panel on a QuickPanel target. All of a panel's scripts are located under its 🗷 Panel node in the Navigator.

Want to know more? In the Help Index look up QuickPanel and choose "QuickPanel Scripts: an Overview".

To create, open and edit an application script

- 1. In the 📴 Project tab of the Navigator, right-click the 🚇 Application Scripts node, and choose New Script.
- Type a name for the new panel script and press ENTER.A new script is added to the Application Scripts node.
- 3. Double-click the 🖹 script to open it in the Script Editor and begin editing the script.
- 4. In the Inspector, edit the application script properties.

To create, open and edit a panel script

- 1. In the 🕮 Project tab of the Navigator, right-click a 🗷 panel node, and choose New Script.
- Type a name for the new panel script and press ENTER.A new script is added to the panel node.
- 3. Double-click the $extbf{}$ script to open it in the Script Editor and begin editing the script.
- 4. In the Inspector, edit the panel script properties.

ViewScripts on QuickPanel Targets

QPScript Language

The QPScript language is composed of the following elements.

Statements: There are three general kinds of statements in a QPScript script:

- Assignment statements set a variable's value to the result of an expression.
- Function calls execute one of the QPScript functions to perform a specific operation.
- Branching statements change the flow of script execution.

Keywords: The elements that make up these statements can be broken down into the following categories:

- Operators are used in mathematical expressions and conditional expressions.
- Functions are predefined routines that perform various operations in the QuickPanel application.
- Keywords are other reserved words used in the QPScript language.

Expressions: There are two general kinds of expressions in QPScript:

- Mathematical expressions produce numerical results.
- Conditional expressions produce boolean results and are used in if-then-else clauses.

Want to know more? In the Help Index, look up QPScript and choose "QPScript Language Reference".

5



Navigator: Project tab Motion device nodes

Motion Developer

Motion Developer lets you easily program Whedco's IMC, IMCjr (IMJ), and SMJ series or GE Fanuc's S2K series of motion control devices. With Motion Developer, you can:

- Run easy-to-use wizards to set up and configure a complete motion control system in a few mouse-clicks.
- Add motion controller targets to a Machine Edition project.
- Edit motion blocks and programs for motion controllers with the Motion Developer Script Editor.
- Download programs and motion blocks to motion controllers through a serial port or a DeviceNet network.
- Work online with a downloaded motion application, viewing and monitoring variable values as the motion controller's programs run.

Motion Developer is fully integrated with the Machine Edition environment and Machine Edition tools.

To create a Motion Developer project

- 1. In the Amanager tab of the Navigator, right-click My Computer and choose New.

 The New Project dialog box appears.
- 2. In the Project Name box, type a name for your project.
- 3. From the Project Template list, choose either the Motion Controller or Motion Drive template.
 A preview of what each template includes is displayed as you select different templates.
- 4. Click OK.

Your new project is created and the Project tab is opened in the Navigator.

ABOUT MOTION DEVELOPER

You use Motion Developer to develop *motion applications* on Windows-based computers. Motion applications are loosely defined as a series of motion device targets with programs, motion blocks, and configuration data. These applications can then be downloaded to the motion controller hardware, either directly (through the computer's serial port) or through a DeviceNet network.

In general, you go through the following phases when developing a motion application

- 1. Create a new Machine Edition project.
- 2. Add a Motion Controller or Motion Drive target to the project, depending on the kind of motion device.
- 3. On each target, create the configuration script and (if appropriate) the programs and motion blocks for the motion controller or drive. The Motion Wizards (see page 89) can make this easy.
- 4. Validate and download the application to the motion controller.

The Motion Expert wizard will take you through these items step by step.

Supported motion control devices

Motion Developer supports the following lines of motion control devices.

Whedco™ motion control devices	IMC motion controllers
	IMCjr (IMJ) motion controllers
	SMJ drives
GE Fanuc™ motion control devices	S2K controller/drive devices
	S2K drive-only devices

- For the most up-to-date hardware documentation on Whedco motion devices, see the Whedco web site at www.whedco.com.
- Many hardware manuals and specifications for GE Fanuc motion devices can be found on the GE Fanuc web site at www.gefanuc.com.

Communications between the development computer and motion control devices is supported over the COM port and over DeviceNet networks.

MOTION APPLICATIONS

A typical Motion application consists of a single target. Your project can have as many targets as you want, however.

Motion targets

A Motion target represents a runtime destination motion device that you program and configure from Machine Edition. You'll need a separate target for each physical motion device you'll be configuring, whether it's a controller or a drive-only device.

When adding a Motion target, you specify either a *Controller* or a *Drive* target. This determines the models of controller you can select in its Controller Type property.

- Drive targets represent drive-only motion devices. This includes Whedco SMJ devices and GE Fanuc S2K drive-only devices. These targets only have a Configuration script (page 86).
- Controller targets represent controller/drive motion devices. This includes Whedco IMC and IMCjr (IMJ) devices, as well as GE Fanuc S2K controller/drive devices. These targets have a Configuration script (page 86), Motion Programs (page 86), and can have several Motion Blocks (page 87). In addition, they can make use of a CAM Profile. (see page 95).

To edit configuration scripts, motion programs, and motion blocks

- In the Project tab of the Navigator, under the motion target, right-click Configuration, or the motion program or motion block you want to edit and select Open.
- Create or edit the program in the appropriate editor.
- After editing an item, make sure you download the program or project to the target hardware.

To switch between a wizard editor and the motion script editor

Motion blocks and Motion programs can be edited either in a graphical wizard or (for advanced users) in the motion script editor.

- In the Project tab of the Navigator, under the motion controller target's Programs folder, right-click the motion program or motion block whose editing method you want to change.
 - If the item is set up to be edited in a wizard and you want to edit its script directly, select **Text View**.
 - If the item is set up to be edited in scripts directly and you want to return to using the wizards, select Flowchart View or Calculator View, as appropriate.

When switching back to the wizard, changes you made in the script editor will be lost. The item will return to the state it was in when last edited in the wizard.



Navigator: Project tab

Configuration node



Navigator: Project tab Motion Program nodes

Motion configuration

The motion controller configuration node represents a script used to configure the motion controller when the application is downloaded. This script runs every time the application is downloaded to the motion controller. Typically, it sets default values for registers and performs any necessary initialization commands.

- You can create and edit a configuration script with the Motion Configuration wizard (right-click Configuration and select Wizard). This takes you through motion controller configuration step by step, creating a script based on selected motor and axis parameters.
- If you need more complexity, you'll need to edit the script manually. You can
 do so in the motion script editor (right-click Configuration and select Open).

Want to know more? In the Help Index, look up "Motion Controller Configuration".

Motion programs

A program represents one of the motion controller's programs. Programs are scripts that control the operation of a motion controller. With programs, you can create complex behaviors for the controller.

Motion controller targets have four programs. These are added to the target when you first create it. The last program (Program 4) is the fault-handling program, which determines the behavior of the controller when an exception or fault occurs. All programs for a target are located in its Programs folder.

Want to know more? In the Help Index, look up "Fault-handing motion program".

You can edit programs either in the Application Builder (by default) or the Motion Script Editor.

- The Application Builder is a wizard that lets you visually specify the program flow as a flowchart. For details, see page 91.
- The Motion Script Editor lets you edit the script for a motion program manually.
 For details, see page 88.

Want to know more? In the Help Index, look up "Motion Programs".



Navigator: Project tab Motion block nodes

Motion blocks

A Motion node represents a motion block for the motion controller target. Motion blocks are defined motions (that is, motion scripts) that can be called by motion programs. With motion blocks, you can create complex motions—such as blended moves—without the need for conditional or WAIT statements.

 You can run motion blocks separately with the Controller Functions wizard (see page 90).

You can create a motion block with the New Motion Block wizard (right-click the Motions folder and select Wizard). This creates a complete motion block based on your motion system.

 Advanced users can create an empty motion block by right-clicking the Motions folder and selecting Add.

Once a motion block is created, you can edit it by right-clicking the Motion and selecting **Open**. You edit motion blocks and motion programs either with the Motion Calculator (see page 93) or in the Motion Developer Script Editor (see page 88).

Motion blocks have the following characteristics and restrictions.

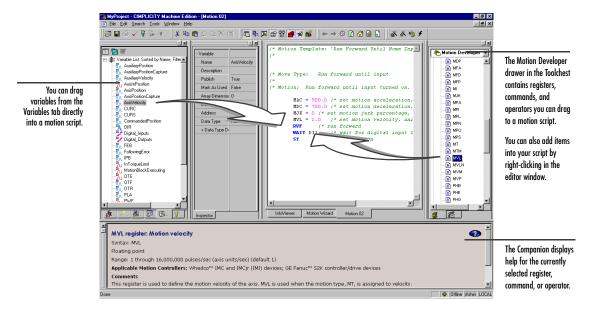
- Motion blocks complete executing one line of code before proceeding to the next line of code.
- Only one motion block per axis can run at the same time as the executing program or programs.
- When a motion block is executed, it overrides the currently executing motion block.
- You cannot use labels in a motion block.

Want to know more? In the Help Index, look up "Motion blocks".

MOTION SCRIPTS

The Motion Script Editor interacts with other Machine Edition tools to provide the most flexibility when editing a script. The following diagram illustrates some of the operations you can perform.

Want to know more? In the Help Index, look up "editor" and choose "Working in the Motion Script Editor".



There are many ways to insert items when writing motion scripts.

- If you are very familiar with the registers, commands, and operators used in Motion scripts, simply start typing your script directly in the Script Editor.
- If you need help with script keywords, you can add items with right-click menus. Right-click where you want to insert an item and select Insert. Then, point to what you want to include in your script and make a selection from the list that appears. For a description of a register or command in the Script Editor, move the cursor on the word for which you need help and press F1.
- The Motion drawer in the Toolchest contains items that can be dragged into your script. Leave the Companion window open for a description of each item.
- You can also drag variables directly from the
 \(\begin{align*} \text{Variables tab of the Navigator} \)
 into your script.

MOTION WIZARDS

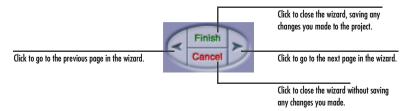
Wizards are a series of screens that take you, step by step, through the creation and configuration of your motion controller application. In Motion Developer, wizards appear in separate windows, so you can switch back and forth between them.

The most commonly used Motion Developer wizards are as follows.

Main Wizard	Provides access to several other wizards and tools for a motion controller target. Especially useful is the Motion Expert wizard, which takes you through the creation of a complete application step by step.
Application Builder	Lets you create motion programs as a visual flowchart. See page 91.
Motion Calculator	Lets you define simple, incremental motions for motion blocks. See page 93.
Controller Functions	Provides access to several tools and online operations for the motion controller.

Navigating through Motion wizards

Pages of a Motion Developer wizard work just like HTML pages in a web browser. Click buttons and hypertext links to move from page to page or to perform the labeled task. Within a single wizard, you can move between steps by clicking buttons in the top left corner of each page:



Buttons may be disabled depending on the situation. For example, if you need to make selections or enter parameters before continuing, the "next" button will be disabled.

Depending on the page, two additional buttons may be enabled in the top right corner:



Click to jump to the first page in the wizard.



Click for more specific help on the current wizard or the current step.

Many wizard pages contain tables of parameters. Edit the parameters based on your system needs, then click **Next**.

- When editing parameters, click Use Last Saved Values to revert back to the last values saved for this wizard page. Click Use Default Values to fill in parameters with default or calculated values.
- Click a parameter's button (to the right of its entry text box) for a short description, including its minimum, maximum, and default values. Click the button for a more detailed description of that parameter.

Wizards for different targets, motions, and programs open in separate windows. You can switch between windows by clicking the tabs at the bottom of the editor window display.

Two of the most important wizards are the Main Wizard and the Controller Functions wizard.

- The Main Wizard page provides access to most other major Motion Developer wizards and tools. This includes the Motion Expert wizard, which takes you through the creation of a complete Motion Developer project step by step. To open the Main Wizard page for a target, right-click the target and select Main Wizard.
- The Controller Functions and Drive Functions wizards let you perform diagnostic and other operations on the motion controller. Functions on these wizards have no effect if the local computer is not connected to a motion controller. To access these wizards, double-click the target you want to perform the functions on or, while working with a target, click the Controller/Drive Functions button.

Want to know more?

- For a description of the wizards available from the Main Wizard page, in the Help Index, look up "Main Wizard page".
- For a description of features available from the Controller Functions wizard page, in the Help Index, look up "Controller Functions wizard".

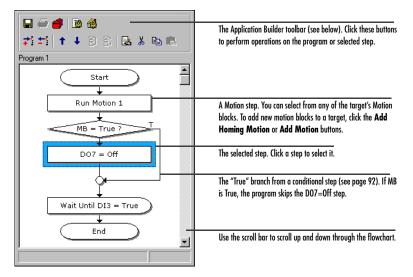
SPECIAL WIZARDS

Two of the wizards in Motion Developer—specifically, the Application Builder and the Motion Calculator—let you edit parts of your motion application in graphical editors.

Application Builder flowchart editor

The Application Builder is a wizard that lets you edit your motion programs as a simple flowchart. This makes it easy to see exactly how your finished application will run.

The flowchart editor looks something like this:



In the page itself, two buttons to the right of the flowchart open wizards that let you add new motion blocks to the target.

- Click Add Homing Motion to add one of many predefined homing motions.
- Click Add Motion to add a predefined non-homing motion, or to use the Motion Calculator (see page 93).

After adding the desired motion blocks, click **Finish** to return to the flowchart editor.

Want to know more? In the Help Index, look up "Motion Application Builder".

Basic flowchart step types

The flowchart is composed of the following basic step types.

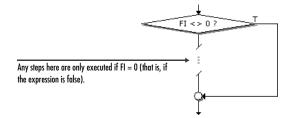
- Start and End steps: Flowchart execution begins at the Start step. When
 execution reaches the End step, the program stops.
- Logic steps: Performs a logic-oriented action, such as setting or resetting a particular register.
- Motion Program steps: Performs a motion program action, such as starting or stopping a program.
- Motion block steps: Runs a motion block.
- Delay steps: Pauses program execution.
- Conditional and Connector steps: Evaluates a given condition and branches
 execution depending on the results. For more details, see Conditional Steps on
 page 92 (or look up "Connecting and disconnecting conditional steps" in the
 online help).
- **User-defined steps**: Performs a piece of motion script entered by you.
- Remark steps: Lets you insert a comment into the flowchart. Remarks are included in the script downloaded to the motion controller.
- Comment steps: Lets you insert a comment into the flowchart. Comments are not included in the script downloaded to the motion controller.

Conditional steps are described in greater detail below.

Want to know more? In the Help Index, look up "Application Builder step types".

Conditional steps

Conditional steps represent a simple conditional statement. When program execution reaches a conditional step, it branches depending on a specified expression:



- If the expression is **True**, execution branches to the right (indicated by a "T").
- If the expression in the statement is **False**, execution branches downward.

You can choose from several conditional expressions, including several that refer to fault registers. Selecting a conditional step or connector highlights the line connecting it to its partner.

To insert a new step into the Application Builder flowchart

- In the Application Builder flowchart, select the step immediately preceding the spot where the new step will go.
 To add a step to the beginning of the flowchart, select the Start step.
- 2. Click the 🔀 Add Command button on the Application Builder toolbar.

In the menu that appears, point to the type of command or step you want to add, then select the exact step from the submenu. Connector steps, Comments, and User-defined steps are found under the **Standard Elements** option. Some command types may be unavailable depending on your project. For example, you cannot add a Motion step until the target has some motion blocks.

3. The new step appears after the originally-selected step.

If necessary, you can move the step to a different position, or (if appropriate) edit the step's parameters.

To edit a step in the Application Builder flowchart

- In the Application Builder, do one of the following:
 - Double-click the step.

-or-

 Select the step, then click Edit Command on the Application Builder toolbar.

-or-

• Select the step, then press CTRL+E.

Only certain steps have parameters that can be edited. If a selected step cannot be edited, the Edit Command button is disabled.

Motion Calculator

The Motion Calculator is the default editor for motion blocks. With it, you can create simple incremental motion blocks based on mathematical calculations, viewing the results of changes as you make them.

You can open the Add Motion wizard by right-clicking the Motions folder in the Navigator and selecting **Wizard**. Unless you configure a motion block to be edited as text, the Motion Calculator also opens when you right-click a motion block and select **Open**.

Click one of these to select the kind of motion you want. Motion Type: Triangular Trapezoidal Profile Zoom: 6 ln 5 Click these buttons to zoom in and out of the graph of the Out plotted motion. 4 Panning: Click the arrows to pan around the graph of the plotted motion, Print Click here to print the graph of the plotted motion on the Time default printer. Trapezoidal Data Units Calc Data Velocity 6 Units/sec **Total Time** 12 You can enter values for two of these three parameters. (The 12 sec Distance 48 Units third is calculated.) Acc. Time Enter new values for Acceleration time and Deceleration Time ю. Dec. Time 4 sec to override the defaults Calculate Clear Click here to clear all values for the current motion Calculated values appear in the Calc column.

Enter your own values in the Data column.

The Motion Calculator looks something like this:

Click here to fill in the Calc column and view (or update) a velocity/time graph of the calculated motion.

Typically, you'd enter desired values in the Data column and click **Calculate**. The Motion Calculator updates the appropriate values in the Calc column and draws a velocity/time graph of the calculated motion. Units in this graph are based on those in the Units column.

When entering values into the calculator, keep in mind the following:

- You can fill in two (and only two) of Velocity, Total Time, and Distance. That is, one of these parameters must be left at 0 and the other two filled in with non-zero values. The Motion Calculator automatically calculates the missing parameter in the Calc column.
- If you leave Acceleration time (Acc. Time) or Deceleration time (Dec. Time) as

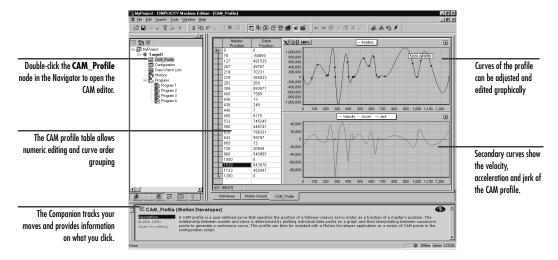
 they are set to one-third the total time for the motion. You can override this
 by filling in the appropriate parameter.

When the motion is configured the way you want, click **Add Motion** (above the calculator in the wizard page) to add the motion block to your application.

CAM PROFILE EDITOR

The Motion Developer CAM editor lets you create and edit a single electronic CAM profile for a motion controller target. The CAM profile is a curve that specifies the response of a slave servo to a master position index. The CAM profile is written to the target's configuration script.

You can edit a target's CAM Profile by double-clicking on its (CAM_Profile node. The CAM editor display looks something like this:



You can adjust the curves of your CAM profile to suit the specific needs of your project. With the CAM editor you create profiles by defining points on a master/slave position curve. Groups of adjoining points are allocated to sectors. Each sector is assigned a polynomial curve fit order (1,2,3) that specifies how the curve will be interpolated between points.

To include CAM Profile data when downloading your project, ensure that the target's **Include CAM Points** property is True. When downloading a project to a target with a defined CAM Profile, Motion Developer automatically converts the curve to a series of CAM*x*=*value* commands. These commands are added to the target's configuration script.

The number of CAMx commands added to the configuration script depends on the target's **CAM Point Resolution** property.

- If CAM point Resolution is 1 degree, 360 CAM commands are added to the script.
- If CAM point Resolution is 0.1 degrees, 3600 CAM commands are added to the script.

Downloading 3600 CAM commands can be very time-consuming. It is recommended that you use a Resolution of 1 degree, at least during the initial development stages.

Want to know more? In the Help Index, look up "Motion Developer CAM Editor: an Overview".

To edit a motion controller target's CAM profile

In the Project tab of the Navigator, under the motion controller target whose CAM you want to enter, right-click
 CAM_Profile and choose Open Profile.

The CAM editor opens with the target's CAM profile.

For more details on using the profile editor, look up "Editing a Motion CAM Profile" in the online help.



Navigator: Manager tab **Project nodes**

Local Manager

The Local Manager is Machine Edition's local systems and project manager. It is the version control, security, and audit trail system for your automation and control development process.

You do not need to use Local Manager to work with Machine Edition products. However, if you have security concerns, or if you want to track your application development process, it can be very useful.

LOCAL MANAGER

The Local Manager refers to Machine Edition's project and systems management features. Local Manager features let you:

- Keep track of changes made to projects and settings, and keep a history of previous versions of projects (see Version Control, page 99).
- Control access to projects and settings under CIMPLICITY Manager (see Access Control, page 104).
- Monitor and record actions performed by users (see Audit Trails, page 107).

The Local Manager must be enabled before you can use its features. While enabled, users of Machine Edition on the local computer will have to log on to the Manager system. As the name implies, the Local Manager only works with projects stored on the local computer.

Want more? Additional system management features—such as scheduled events and a centralized Server for project and database storage—are available with the CIMPLICITY Manager product.

To enable Local Manager

1. On the File menu, point to CIMPLICITY Manager, then select Enable Local Manager.

If Disable Local Manager appears instead, then the Local Manager is already enabled.

If Enable Local Manager is grayed out, then the Local Manager components weren't included when installing CIMPLICITY Machine Edition. You will have to reinstall Machine Edition from the installation CD, making sure to enable the Local Manager component.

- 2. Exit and restart Machine Edition.
- 3. Log on to the Manager system.

Since this is the very first time the Local Manager has been enabled on this computer, you will have to log in as the Administrator user. Type "Administrator" for the user name, and leave the password blank.

Several new folders are now available. These are Access Control, Audit Trail, and Local Manager (under the Projects folder).

4. Set up your Access Control system.

Create Subsers and Groups for people who need access to items on the computer (for details, see chapter 7). You can work with other new features (adding existing projects to Local Manager or setting up Audit Trails) later.

Want to know more? In the Help Index, look up project history and choose "Setting up a Local Manager system".

VERSION CONTROL

Version Control is probably Local Manager's most important feature. With Version Control, all your data is stored in a central location. It also allows you to:

- ensure that only one user can make changes to an item or project at a time;
- keep track of who is currently working on an item or project;
- safely store previous versions of projects; and
- return a project to a previously-archived version.

Note: With Local Manager, only the previous ten versions are retained.

Want to know more? In the Help Index, look up version and choose "How Version Control works under Local Manager".

All Local Manager projects and settings are stored in a separate database. When you want to work on something under a Local Manager system—whether it's a project, Access Control settings, or something else—you go through the following steps:

1. Check out the project or item.

Local Manager copies the item to a separate working directory and marks the item as being "checked out". As long as the item is checked out, no other user can make changes to that item.

2. Make changes to the item.

Changes are made in the working directory only. At this point, the version stored by the Local Manager system is unchanged.

3. When you are finished, check in the item.

Local Manager copies the updated version from the working directory and removes the "checked out" flag. Other users can now check the item out to make more changes later.

Security for Version Control

Security in Local Manager is called *Access Control* and is explained in detail on page 104. Briefly, each user that is created in Local Manager is a member of one or more *groups* that have security permissions assigned to them. These permissions let users of that group perform certain actions. In addition, each project has one or more groups assigned to it. Users can only work with a project if they are a member of a group assigned to that project.

Want to know more? In the Help Index, look up "Access Control Permissions".

Project history

When you check in a project to the system, Local Manager automatically archives the old version. (Old versions of other items, such as Access Control user/group lists, are *not* archived.) You can get a report of all archived versions of a project by right-clicking it and selecting **History Report**. History reports appear in the Reports tab of the Feedback Zone.

In the Feedback Zone, right-clicking a previous version of a project gives you the following commands:

- **Get**: Get a copy of the selected version onto the local computer.
- Label: Assign a label to the selected version.
- Make Latest Version: Make the selected version the current version.

Want to know more? In the Help Index, look up project history and choose "Project History Reports".

Checking out other items

Projects aren't the only things you can check out. Local Manager also places the following under Version Control:

- The Access Control database (see page 104)
- Audit Trail settings (see page 107)

For example, to edit a user's security permissions, the Administrator would check out the Access Control database, make the desired changes, then check it back in.

Creating and Adding Projects to Local Manager

There are three ways to get a project into the Local Manager system:

- You can create a new project on the Server. For more information, see "To create a new project" on page 101.
- If there are any existing projects on your system not under Local Manager, you can move them there. In the Navigator, these projects appear under the ■ My Computer folder. To add them to Local Manager, right-click the project and select Add to Server.
- If you have a project exported or backed up, you can restore it directly into Local Manager. For more information, see "To add a previously-created project to Local Manager" on page 101.

Under Local Manager, projects are stored under the BL Local Manager folder, itself located under the main Projects folder. Any new projects you create are located in that folder.

To open a project when using Local Manager

 In the Manager tab of the Navigator, under the Projects folder, right-click the project you want to open and select Open.

The Projects folder is divided into two folders.

- My Computer contains Machine Edition projects that have not been added to the Local Manager system.
- The leg Local Manager folder contains all projects managed by the Local Manager system. Under this folder, you must have a project checked out to be able to open it.

To create a new project

You must have the proper Access Control permissions to perform this task.

1. In the Manager tab of the Navigator, under the Projects folder, right-click the 🖳 Local Manager folder and select New. The New Project dialog box appears.

You cannot create a new Machine Edition project if a project is already open.

- 2. Type a unique project name (maximum 32 characters).
- 3. Select a project template.

A sample of the project appears in the Project Template dialog box.

4. Click OK.

The project is created on the Server. If you're creating a new Machine Edition project, it is automatically checked out and opened.

Once you create a new project on the Server, it is recommended that you also add groups to the project, to allow users access to it. For more information, see "Access Control" on page 104.

To add a previously-created project to Local Manager

You must have the proper Access Control permissions to perform this task.

 In the Manager tab of the Navigator, under the My Computer folder, right-click the project you want to add and select Add.

The project moves from the My Computer folder to the 🖳 Local Manager folder. It is also automatically checked out by you.

Once you create a new project on the Server, it is recommended that you also add groups to the project, to allow users access to it. For more information, see "Access Control" on page 104.

To check out a project or item from the Server

In the Manager tab of the Navigator, right-click the project you want to check out, and select Check Out.

To check out a project, the project must not be already checked out by anyone. You must also be logged onto the Local Manager system and have the CIMPLICITY Manager CheckInOut permission.

Local Manager copies the item to the user's local computer (the "client" computer), and marks the item as being "checked out". As long as the item is checked out, no other user can make changes to that item.

To check in a project or item to the Server

1. In the Manager tab of the Navigator, right-click the project you want to check in, and select Check In.

The project must be closed and checked out by the current user on the current client computer. You must also be logged on to the Local Manager and have the CheckInOut permission.

- 2. Select from the available options.
 - Remove local copy: Removes the copy of the project from the working directory after the check in is complete.
 - Keep local copy: Keeps a copy of the project in the working directory after the check in is complete. If the project is not a Machine Edition project, it is marked as read-only.
 - **Keep checked out**: Updates the version in Local Manager with your changes, but keeps the project checked out.
- 3. (Optional) Include a comment (maximum 256 characters) of the changes made while the project was checked out.
- 4. Click OK.

Local Manager copies the updated version from the working directory to the Local Manager system.

To view a project history report

In the Manager tab of the Navigator, under the Local Manager folder, right-click the project for which you want a
history report and select View History Report.

A history report appears on the indicated project. You can right-click versions in the project history report for an additional menu of commands.

Want to know more? In the Help Index, look up project history and choose "Project History Reports".

To undo a check out of a project or item

- In the Manager tab of the Navigator, right-click the project you checked out, and select Undo Check Out.
 Normally, to undo a check out, the item must be checked out by you on the current computer. You must also be logged on to Local Manager, and have the CheckInOut permission.
 - If the item is checked out by someone else (or by you on a different computer), you can still undo the check out if you have the OverrideCheckOut permission.
- If you're undoing a check out of a project, in the Undo Check Out dialog box, select one of the following option(s), and then click OK.
 - Remove local copy: Deletes the working copy of the project.
 - Replace local copy: Overwrites the working copy with the version in Local Manager.
 - **Keep checked out**: Keeps the project checked out so you can continue working on it, but cancels the changes you made since you last checked it out. This option is only available with the Replace local copy option.
 - Leave local copy as is: Keeps a read-only copy of the project with the changes you made while it was checked out.

ACCESS CONTROL

The Access Control folder in the Navigator's Manager tab contains these items:

- Susers represent individual users. When you log on to a Manager system, you must identify which User you are.
- **Groups** are groups of Users. Each group is assigned a set of permissions. Users in a group inherit its permissions.
- Q Permissions are security settings assigned to groups. In general, a permission allows or disallows a particular action or set of actions.

Casually, we say that a user "has" a permission if they're a member of a group for which that permission is set to True. Most permissions are True/False settings; exceptions are documented in the online help.

Administrators do not assign permissions to individual users. Instead, they assign permissions to groups, then add users to those groups. This lets an administrator assign permissions to a set of users with similar roles and responsibilities.

Under a group node, permissions are organized based on the feature or application they're associated with. You configure the actual permissions in the Inspector. For example, selecting a group's CIMPLICITY Manager permissions node makes permissions that control access to Manager features appear in the Inspector. By setting the appropriate permission in the Inspector, you allow or disallow access to specific Manager features for that group.

■ For more details on specific permissions, select its <a> permissions node in the Navigator and press F1. Or, for a short description, ensure the Companion window is open and select the permission in the Inspector.

Users can be members of more than one group. If this is the case, they get the most advantageous set of permissions for all groups they are a member of.

The Access Control Database

A list of users and groups are stored in the Access Control database. To make any changes to users, groups, or permission settings (including adding new users or groups), you must first check out the Access Control database. The changes you make don't take effect until the Access Control database is checked back in to the Local Manager system.

Each computer running Local Manager maintains its own Access Control database. If you need to work on projects from more than one computer, you must be added as a user to all of them.

Access Control of Projects

Access Control for projects depend on which groups are assigned to the project. The users or members of a group that are assigned to a project can check the project in and out, as long as they also have the CIMPLICITY Manager CheckInOut permission (see "To assign a group to a project or layout" on page 106). Since users can only edit a project when it's checked out of the Server, this lets the administrator control who can make changes to a given project.

System Groups and Users

The following groups and users cannot be deleted:

- Administrators group: This group has every available permission and is automatically assigned to every project managed by CIMPLICITY Manager.
- Everyone group: All users on a Server are members of the Everyone group, and have minimal permissions. By assigning a permission to the Everyone group, you can assign that permission to every user in the Access Control database.
- Administrator user: The Administrator user is a member of the Administrators group. When you start Local Manager for the very first time, you must log in as the Administrator.
- Guest user: The Guest user can be assigned to any group and inherits that group's permissions.

To create a new user

- In the Manager tab of the Navigator, right-click the Access Control folder, and select Check Out Access Control.
- 2. Under the 🕵 Access Control folder, right-click the 🥷 Users folder and select New User.
- 3. Type a name for the user.

User names can only use the characters 0-9, a-z, A-Z, and _. Spaces are not allowed in the user name, and the maximum number of characters is 20.

4. Configure the user's properties in the Inspector.

To create a new group

- 1. In the Manager tab of the Navigator, right-click the 🕵 Access Control folder, and select Check Out Access Control.
- 2. Under the Access Control folder, right-click the Groups folder and select New Group.
- 3. Type a name for the group.

Group names can only include the characters 0-9, a-z, A-Z, and _. Spaces are not allowed in a group name, and the maximum number of characters is 20.

4. Type a description for the group in its Description property in the Inspector.

To assign permissions to a group

- 1. In the Manager tab of the Navigator, right-click the 🕵 Access Control folder, and select Check Out Access Control.
- Under the Access Control folder, in the New Permissions section of the Group folder, right-click the type of permissions you want to set, and select Properties.

Except for custom project permissions, you cannot edit permissions for the Administrator group.

3. Configure the properties in the Inspector window.

For more details on specific permissions, select its \P permissions node in the Navigator and press F1. For a short description, ensure the Companion window is open and select the permission in the Inspector.

Want to know more? In the Help Index, look up permissions and choose the appropriate permissions topic.

To add a user to a group

- 1. In the Manager tab of the Navigator, right-click the 🕵 Access Control folder, and select Check Out Access Control.
- 2. Under the A Groups folder, right-click the Users folder of an individual Group and select Add User. Select a user from the list that appears.

- or -

In the \$\mathbb{G}\$ Users folder (directly under Access Control), right-click the \$\mathbb{Q}\$ User you want to assign to a group and select Add to Group. Select a group from the list that appears.

To assign a group to a project or layout

To add a group to a project, you must be a member of a group that has the EditProjectList permission. To add a group to a layout, you must have the EditLayouts permission.

- 1. Check out the project you want to add a group to.
- 2. In the Manager tab of the Navigator, right-click the project you checked out and select Add Group.
- Choose one of the groups in the list.The group is added to the project along with its permissions and users.

4. Check in the project.

AUDIT TRAILS

CIMPLICITY Manager can track and record actions performed by its users. If a user performs an action and the administrator has flagged that type of action to be audited, a record is logged in the audit trail database.

You specify which actions to track by configuring the Server's *audit trail settings*. Located under the fault Trail folder in the Navigator, audit trail settings are grouped by feature or product type.

The settings are configured in the Inspector. If an audit trail setting is set to True, Local Manager tracks and records all actions of that type. For example, if the CIMPLICITY Manager audit trail setting PasswordChange is set to True, Local Manager logs a record every time a user's password is changed.

The Audit Trail Database

Audit trail records are added to Local Manager's audit trail database, which is stored in Microsoft Access™ format. You can use Microsoft Access (or another application capable of reading Microsoft Access databases) to view, sort, and generate custom reports on audit trail records. Though not as simple as the Audit Trail Report Manager, this gives you the most flexibility in searching the audit trail database.

The audit trail database file is located on the CIMPLICITY Manager Server computer under "...\CIMPLICITY Machine Edition\fxServer\Audit Database\Audit.mdb", where "...\CIMPLICITY Machine Edition" is the Machine Edition installation directory.

Since audit trail records are constantly being logged to the Server, the audit trail database file can get very large. It's a good idea to occasionally archive the database file to another computer to free disk space on the computer.

To edit Audit Trail settings

- 1. In the Manager tab of the Navigator, right-click the 🛍 Audit Trail folder, and select Check Out Audit Trail.
- Under the Settings folder, right-click on CIMPLICITY Manager, Scheduler or the project type whose audit trail settings you want to edit, and select Properties.
- Edit the settings for your selection in the Inspector window.
 For a description of a particular audit trail setting, ensure the Machine Companion window is open, and click the audit trial setting in the Inspector.

To archive the Audit Trail database

In Windows Explorer, move the Audit Trail database file (*.mdb) from the Server computer to the computer you
want to archive the database to.

The audit trail database file is located on the CIMPLICITY Manager Server computer under "...\CIMPLICITY Machine Edition\fxServer\Audit Database\Audit.mdb", where "...\CIMPLICITY Machine Edition" is the Machine Edition installation directory.

Rename the moved file so that the next time you archive the database, you won't overwrite the previously archived file

Include the current date in the new file name to make it easier to find in the future. Local Manager will create a new audit trail database file the next time an audit trail action is recorded. The file will have the same name, and will be created in the same directory you moved the database from.

You can view records in an archived database by opening the archived file in any database or report application capable of reading Microsoft Access™ databases.

Audit Trail Reports

The easiest way to view records in the audit trail database is through the Audit Trail Report Manager, located under the Reports folder in the Audit Trail folder. To open the Report Manager, right-click the Audit Trail Report Manager node and choose **Open**.

Generated Audit Trail Reports can be displayed on screen and, if desired, sent to a printer.

If you have an application that can read Microsoft Access databases, you can
use it to view and sort audit trail records.

To generate an Audit Trail report

 In the Reports folder, right-click Audit Trail Report Manager and select Open. The Audit Trail Report Manager dialog box appears.

The very first time you open the Audit Trail Report Manager you will be asked to locate the audit trail database file (*.mdb) on the Server computer.

The audit trail database file is located on the CIMPLICITY Manager Server computer under "...\CIMPLICITY Machine Edition\fxServer\Audit Database\Audit.mdb", where "...\CIMPLICITY Machine Edition" is the Machine Edition installation directory.

- 2. Select the Report Template you want to create.
- 3. Configure the following settings for the report.

- Select a **Date** range.
- Set the **Filters** you want to use.
- Select how you want the report sorted (by date, user, computer name, or project name).
- Select the page size.
- 4. (Optional) If you want to print the report, select a printer.

Select **Default** to print the report on the printer configured as the Windows default.

5. Click Print Preview.

The Report Viewer dialog box displays the report you requested. You can then print or save the report to a file.

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